FLORIDA

Employment Statistics

Department of Labor and Employment Security
Division of Employment Security

November 1981

LABOR MARKET INDICATORS
(12-month Averages)

Letter No. 401

State of Florida	Year Ending September 1981	Year Ending September 1980	Percent Change
Civilian Labor Force	4,060,600	3,879,400	+ 4.7
Employment	3,800,400	3,648,900	+ 4.2
Unemployment	260,200	230,500	+12.9
Unemployment Rate	6.4	5.9	XXX
Nonagricultural Wage and Salary Employment	3,711,000	3,523,700	+ 5.3
Unemployment Compensation			
Initial Claims	29,400	30,900	- 4.9
Insured Unemployment	59,800	61,800	- 3.2

RISE IN JOBLESS RATE: Unemployment continues to rise in Florida. An average of 260,200 persons were unemployed during the year ending September 1981. This represents a 12.9 percent increase over the number of unemployed persons for the 12-month period ending September 1980. The increase in employment could not offset the rise in unemployment and the unemployment rate rose from 5.9 percent to 6.4 percent. On a positive note, the average number of initial claims for unemployment compensation dropped 4.9 percent and insured unemployment fell by 3.2 percent.

THE NATION IN SEPTEMBER: The unemployment rate for the nation was 7.5 percent in September, up from the 7.2 percent rate registered in August. Total employment, as derived from the monthly survey of households, fell by 675,000 in September to 98.3 million. Total unemployment rose 4.0 percent. Most of the increase in the number of unemployed persons occurred in the 25-and-over age group. Unemployment in the 16-24 age group changed little over the month.

CPS DATA* FOR FLORIDA	Civilian Labor Force	Employment	Unemployment	Unemployment Rate
SEPTEMBER 1981	4,135,100	3,803,500	331,600	8.0

*These data are primarily for use in allocation of money under various federal programs, including CETA. Data are not seasonally adjusted.

The jobless rate for nonwhite teenagers in September, 37.5 percent, returned to the July level after an abnormally sharp increase to 45.7 percent in August. The rate for white teenagers rose 1.4 percentage points to 17.0 percent. Overall, the jobless rate for whites increased by 0.4 point to 6.5 percent in September, while the rate for blacks and others remained at 15.1 percent. Black joblessness stayed above the levels recorded at the height of the 1980 recession, whereas white jobless rates remained slightly below recession highs.

NONFARM EMPLOYMENT: Nonagricultural employment, following seasonal trends, was up 31,700 to 3,737,200, erasing most of the losses experienced over July and August. The number of jobs filled was up 179,300 (5.0 percent) over September 1980. The increase in September showed a smaller rate of increase for this time of the year than in the previous two years. If employment follows the usual trends, we can expect employment to increase steadily to April 1982.

Manufacturing employment gained 1,600 (0.3 percent) over August. Durable goods was up 300 while nondurables climbed 1,300. In nondurable goods, all categories remained stable or changed very little in September. Food and kindred products continued to make a comeback after reaching a low point in July. Construction experienced a severe setback in September, dropping 8,800 jobs and reaching its lowest level since February. Losses occurred in all three categories of the construction industry.

Trade dropped slightly in September, down from 971,300 in August to 970,000. Retail trade dropped 2,600 while wholesale trade increased 1,300. Miscellaneous retail establishments dropped 4,000 this month. Finance, insurance, and real estate dropped for the first time after 30 months of constant growth. This loss was spread throughout the industry. Services and mining gained 3,300 jobs in September. Hotels and lodging places showed a significant drop which was more than offset by gains throughout the other services industries. Government showed a gain in September, due mainly to the reopening of schools on the local government level.

All of the major industries show over-the-year increases, except construction, which is at the same level as last September. The greatest yearly rate of increase was recorded in services and mining (8.5 percent), followed by wholesale and retail trade (5.0 percent).

If trends established in previous years continue this year, trade employment should exceed one million jobs and services and mining should reach 900,000 in early 1982.

BUSINESS INDICATORS: The seasonally adjusted nonagricultural employment index rose 0.2 percent to 150.7 in September. The over-the-year increase for nonagricultural employment was 3.7 percent.

Manufacturing employment recorded a decrease of 0.3 percent. Electrical and electronic equipment gained 1.0 percent but the remainder of the nondurable goods dropped 0.7 percent. The index for food and kindred products was up for the second consecutive month.

In nonmanufacturing, construction dropped sharply in September and is now at the same level as September 1980. The services index continues to rise, up 0.7 percent, over August. Government was also up in September.

All major industries were up over September 1980 except transportation, which dropped 1.0 percent, and construction, which is at the same level. Greatest over-the-year increases were in services (8.7 percent) and wholesale and retail trade (5.3 percent). Total nonmanufacturing rose 4.5 percent since September 1980.

The number of initial claims for unemployment compensation declined 1.1 percent over the month, its lowest level since May. The number of weeks claimed, an indication of the number of persons receiving jobless benefits, declined by three percent over the same period.

LABOR TURNOVER: Overall accessions remain two per thousand higher than separations, but durable goods experienced an increase in separations of one per thousand over accessions. Accessions for nondurable goods in September were six per thousand higher than separations. Quits dropped for both durable and nondurable goods by three per thousand and twelve per thousand from August. Layoffs increased by one per thousand from August for manufacturing, increasing for both durable and nondurable goods. New hires for manufacturing dropped by one per thousand from the previous month; new hires for durable goods remained unchanged while nondurable goods saw a drop of four per thousand. Furniture and fixtures and machinery except electrical were the only two durable goods divisions that had accessions higher than separations. The nondurable goods industries saw an increase in recalls from the previous month. Preserved fruits and vegetables was the big gainer in accessions in the nondurables--it also showed a steep drop in separations.

Seasonally Adjusted Employment Indicators
Florida

Component	Sept. 1981	August 1981	Sept. 1980	Percent Change From: /1 3 Mos. Ago	6 Mos. Ago	9 Mos. Ago	12 Mos. Ago
Nonfarm Employment	3,786.4	3,779.4	3,604.7	+ 5.5	+ 5.2	+ 4.2	+ 4.0
Manufacturing:							
Average Weekly Earnings	$ 266.39	$ 269.33	$ 250.51	+ 2.1	+ 10.0	+ 4.5	+ 6.7
Average Weekly Hours	39.7	40.5	41.0	- 9.5	- 4.9	+ 5.7	- 3.2
Average Hourly Earnings	$ 6.71	$ 6.65	$ 6.11	+ 11.4	+ 14.9	+ 10.4	+ 9.8
New Hire Rate	3.5	3.4	4.3	- 41.4	- 30.6	- 24.0	- 18.6
Recall Rate	0.5	0.4	0.8	- 74.0	0.0	0.0	- 37.5
Quit Rate	2.1	2.5	2.8	- 63.4	- 39.5	- 31.9	- 25.0
Layoff Rate	1.3	0.9	1.1	+1,089.5	+ 69.0	+ 63.3	+ 18.8

1/ Seasonally adjusted at annual rates.

HOURS AND EARNINGS: Florida's manufacturing production workers saw their paychecks drop $.68 in September to $267.98. Although hourly earnings were up $.10 per hour, the average weekly hours dropped 0.7 hours. During the third quarter, average hourly earnings rose $.29 but average weekly hours were down 1.1 hours. During the third quarter 1980, average weekly earnings were up $.10 and average weekly hours rose 0.4 hours. This could mean that Florida's economy is slipping a little.

Average hourly earnings were up 9.9 percent over September 1980. The number of hours worked per week was down 3.2 percent. All published categories show an increase in average hourly earnings except apparel and other textile products, which went down 1.7 percent. Durable goods showed an increase of 11.5 percent ($.71) per hour and nondurable goods showed an increase of 7.9 percent.

In the published nonmanufacturing categories, mining shows a small increase in average hourly earnings but a drop in average weekly earnings due to a shorter work week. Communications showed a gain in average weekly earnings while public utilities showed a drop in average weekly earnings. Banking, with a shorter workweek, dropped 4.8 percent in average weekly earnings. All four categories show increases in average weekly earnings over the year.

SEASONALLY ADJUSTED HOURS AND EARNINGS: September brought a drop of $2.94 in the average weekly earnings for manufacturing production workers. This decline was caused by a drop of eight-tenths of an hour in the average weekly hours. Average hourly earnings increased from $6.65 in August to $6.71 in September, but this increase was not sufficient to offset the decrease in the average weekly hours. This is the second consecutive month that the average weekly earnings have declined because of a reduction in average weekly hours.

The September average hourly earnings of $6.71 for manufacturing production workers in Florida is $1.38 per hour less than the $8.09 national average for August.

SEASONALLY ADJUSTED LABOR TURNOVER: The new hire rate is 0.1 higher than August 1981 but is 0.8 lower than September 1980. The first indication that the recession may be about to affect the manufacturing segment of the Florida economy is revealed in the new hire, recall, quit, and layoff rates. The new hire and quit rates are lower compared to three, six, nine and 12 months ago while the layoff rate is higher. The recall rate is lower in relation to three and twelve months ago, but unchanged from six and nine months ago.

This public document was promulgated at an annual cost of 9,764.64, or $.54 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative aggreement between the Florida Department of Labor and Employment Security and the U S. Department of Labor, Bureau of Labor Statistics.

LABOR MARKET TRENDS

A Labor Market Information Publication by the Florida Department of Labor and Employment Security

Division of Employment Security

AVERAGE HOURS AND EARNINGS IN MANUFACTURING
AND SELECTED NONMANUFACTURING INDUSTRIES /1
FLORIDA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Sept. 1981	Aug. 1981 *	Sept. 1980	Sept. 1981	Aug. 1981 *	Sept. 1980	Sept. 1981	Aug. 1981 *	Sept. 1980
ALL MANUFACTURING /1	267.98	268.66	251.74	39.7	40.4	41.0	6.75	6.65	6.14
Durable Goods	276.98	279.75	259.56	40.2	41.2	42.0	6.89	6.79	6.18
Lumber & Wood Products	215.63	211.20	211.73	38.3	38.4	40.1	5.63	5.50	5.28
Furniture & Fixtures	208.54	206.74	190.63	39.2	40.3	37.6	5.32	5.13	5.07
Stone, Clay & Glass Prod.	304.34	293.76	287.00	44.3	43.2	45.7	6.87	6.80	6.28
Primary Metal Industries	285.26	276.51	269.01	39.4	39.9	42.7	7.24	6.93	6.30
Fabricated Metal Prod.	266.11	270.64	242.93	38.4	39.8	39.5	6.93	6.80	6.15
Machinery, except Electrical	311.61	316.10	263.41	43.4	44.9	42.9	7.18	7.04	6.14
Electric and Electronic Equipment	287.15	290.05	267.10	40.5	41.2	42.6	7.09	7.04	6.27
Transportation Equipment	341.82	346.93	346.30	39.7	41.4	44.8	8.61	8.38	7.73
Instruments & Related Products	218.75	247.04	214.02	39.7	41.8	41.0	5.51	5.91	5.22
Misc. Mfg. Industries	172.45	181.35	179.63	37.9	39.0	41.2	4.55	4.65	4.36
Nondurable Goods	256.89	256.21	242.38	39.1	39.6	39.8	6.57	6.47	6.09
Food & Kindred Prod.	245.41	241.19	223.72	40.1	40.4	41.2	6.12	5.97	5.43
Preserved Fruits and Vegetables	206.88	212.67	234.78	38.1	39.9	45.5	5.43	5.33	5.16
Tobacco Manufactures	201.85	220.86	181.79	36.7	40.6	37.1	5.50	5.44	4.90
Apparel & Other Textiles	155.01	168.44	155.61	34.6	38.9	34.2	4.48	4.33	4.55
Paper & Allied Products	412.41	399.51	374.82	41.2	41.4	42.4	10.01	9.65	8.84
Printing & Publishing	287.10	288.99	270.27	39.6	39.0	39.0	7.25	7.41	6.93
Chemicals & Allied Prod.	383.18	365.79	335.91	43.2	41.1	42.2	8.87	8.90	7.96
Rubber & Misc. Plastic Products	189.88	178.18	188.79	37.9	34.8	40.6	5.01	5.12	4.65
NONMETALLIC MINERALS, EXCEPT FUELS	337.99	341.95	311.42	46.3	47.1	46.9	7.30	7.26	6.64
Phosphate Rock	350.27	358.96	327.02	42.1	43.3	43.2	8.32	8.29	7.57
COMMUNICATION	375.37	358.25	332.11	43.8	41.9	40.8	8.57	8.55	8.14
ELECTRIC, GAS & SANITARY SERVICES	365.79	374.42	346.88	41.1	41.1	42.2	8.90	9.11	8.22
BANKING	181.97	191.23	166.18	38.8	40.6	39.1	4.69	4.71	4.25

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month. The estimated number of production workers for September 1981 was 310,766 for manufacturing; 7,501 for nonmetallic mining and quarrying; 44,104 for communication; 24,483 for electric, gas and sanitary services, and 50,333 for banking.

* Revised.

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
FLORIDA
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

	EMPLOYMENT (In Thousands of Employees)			CHANGE TO CURRENT MONTH FROM:			
				Month Ago		Year Ago	
	Sept. 1981	Aug. 1981*	Sept. 1980	No.	Percent	No.	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT/1	3,737.2	3,705.5	3,557.9	+ 31.7	+ 0.9	+179.3	+ 5.0
Manufacturing	474.0	472.4	455.7	+ 1.6	+ 0.3	+ 18.3	+ 4.0
Durable Goods	275.0	274.7	262.9	+ 0.3	+ 0.1	+ 12.1	+ 4.6
Lumber & Wood Products	21.3	22.0	22.6	- 0.7	- 3.2	- 1.3	- 5.8
Furniture & Fixtures	13.2	13.2	11.1	0	0	+ 2.1	+ 18.9
Stone, Clay & Glass Products	20.5	20.2	19.9	+ 0.3	+ 1.5	+ 0.6	+ 3.0
Primary Metal Industries	5.1	5.3	4.8	- 0.2	- 3.8	+ 0.3	+ 6.3
Fabricated Metal Products	38.0	37.9	36.6	+ 0.1	+ 0.3	+ 1.4	+ 3.8
Machinery, except Electrical	39.3	39.0	36.5	+ 0.3	+ 0.8	+ 2.8	+ 7.7
Electrical & Electronic Equip.	65.2	64.4	63.1	+ 0.8	+ 1.2	+ 2.1	+ 3.3
Transportation Equipment	51.2	51.3	46.8	- 0.1	- 0.2	+ 4.4	+ 9.4
Instruments & Related Products	14.0	14.3	14.2	- 0.3	- 2.1	- 0.2	- 1.4
Misc. Manufacturing Industries	7.2	7.1	7.3	+ 0.1	+ 1.4	- 0.1	- 1.4
Nondurable Goods	199.0	197.7	192.8	+ 1.3	+ 0.7	+ 6.2	+ 3.2
Food & Kindred Products	46.9	46.1	47.3	+ 0.8	+ 1.7	- 0.4	- 0.8
Preserved Fruits & Vegetables	10.5	9.9	11.4	+ 0.6	+ 6.1	- 0.9	- 7.9
Tobacco Manufacturers	2.0	2.0	2.0	0	0	0	0
Textile Mill Products	2.5	2.5	3.0	0	0	- 0.5	- 16.7
Apparel & Other Textile Prod.	35.8	35.6	33.0	+ 0.2	+ 0.6	+ 2.8	+ 8.5
Paper & Allied Products	15.1	15.2	15.9	- 0.1	- 0.7	- 0.8	- 5.0
Printing & Publishing	48.9	47.9	42.5	+ 1.0	+ 2.1	+ 6.4	+ 15.1
Chemicals & Allied Products	26.2	26.9	26.9	- 0.7	- 2.6	- 0.7	- 2.6
Petroleum & Coal Products	1.5	1.5	1.8	0	0	- 0.3	- 16.7
Rubber & Misc. Plastic Products	15.7	15.6	16.0	+ 0.1	+ 0.6	- 0.3	- 1.9
Leather & Leather Products	4.4	4.4	4.1	0	0	+ 0.3	+ 7.3
Mining	10.5	10.5	10.5	0	0	0	0
Nonmetallic Minerals (exc. Fuels)	9.9	10.0	9.7	- 0.1	- 1.0	+ 0.2	+ 2.1
Phosphate Rock	6.2	6.2	5.9	0	0	+ 0.3	+ 5.1
Construction	277.9	286.7	277.9	- 8.8	- 3.1	0	0
General Building Contractors	88.0	91.8	79.1	- 3.8	- 4.1	+ 8.9	+ 11.3
Heavy Construction Contractors	44.6	45.4	51.6	- 0.8	- 1.8	- 7.0	- 13.6
Special Trade Contractors	145.3	149.5	147.2	- 4.2	- 2.8	- 1.9	- 1.3
Transportation & Public Utilities, exc. U.S. Postal Service	222.7	224.3	216.8	- 1.6	- 0.7	+ 5.9	+ 2.7
Transportation	119.6	120.6	119.7	- 1.0	- 0.8	- 0.1	- 0.1
Railroad Transportation	10.4	10.5	10.7	- 0.1	- 1.0	- 0.3	- 2.8
Local & Interurban Passenger Transit	6.4	6.5	6.8	- 0.1	- 1.5	- 0.4	- 5.9
Trucking & Warehousing	38.4	39.0	36.8	- 0.6	- 1.5	+ 1.6	+ 4.3
Water Transportation	10.8	11.0	11.9	- 0.2	- 1.8	- 1.1	- 9.2
Transportation by Air	42.7	42.5	42.8	+ 0.2	+ 0.5	- 0.1	- 0.2
Communication, exc. U.S. Postal Service	72.6	73.5	69.4	- 0.9	- 1.2	+ 3.2	+ 4.6
Electric, Gas, & Sanitary Serv.	30.5	30.2	27.7	+ 0.3	+ 1.0	+ 2.8	+ 10.1

(Continued)

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
FLORIDA
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

	EMPLOYMENT (In Thousands of Employees)			CHANGE TO CURRENT MONTH FROM:			
				Month Ago		Year Ago	
	Sept. 1981	Aug. 1981*	Sept. 1980	No.	Percent	No.	Percent
Wholesale & Retail Trade	970.0	971.3	920.5	- 1.3	- 0.1	+ 49.5	+ 5.4
Wholesale Trade	221.0	219.7	205.7	+ 1.3	+ 0.6	+ 15.3	+ 7.4
Wholesale Trade Durable Goods	136.0	135.3	124.2	+ 0.7	+ 0.5	+ 11.8	+ 9.5
Wholesale Trade Nondurable Goods	85.0	84.4	81.5	+ 0.6	+ 0.7	+ 3.5	+ 4.3
Retail Trade	749.0	751.6	714.8	- 2.6	- 0.3	+ 34.2	+ 4.8
Building Materials & Garden Supplies	35.8	37.2	33.7	- 1.4	- 3.8	+ 2.1	+ 6.2
General Merchandise Stores	113.5	113.0	105.3	+ 0.5	+ 0.4	+ 8.2	+ 7.8
Food Stores	127.7	127.1	123.3	+ 0.6	+ 0.5	+ 4.4	+ 3.6
Automotive Dealers & Service Stations	87.7	86.7	81.8	+ 1.0	+ 1.2	+ 5.9	+ 7.2
Apparel & Accessory Stores	44.2	43.9	39.7	+ 0.3	+ 0.7	+ 4.5	+ 11.3
Furniture & Home Furnishings	33.4	33.9	33.5	- 0.5	- 1.5	- 0.1	- 0.3
Eating & Drinking Places	224.8	223.9	217.1	+ 0.9	+ 0.4	+ 7.7	+ 3.5
Miscellaneous Retail	81.9	85.9	80.2	- 4.0	- 4.7	+ 17.0	+ 2.1
Finance, Insurance & Real Estate	265.6	268.4	254.9	- 2.8	- 1.0	+ 10.7	+ 4.2
Banking	63.6	63.9	57.0	- 0.3	- 0.5	+ 6.6	+ 11.6
Credit Agencies Other than Banks	41.2	41.3	38.3	- 0.1	- 0.2	+ 2.9	+ 7.6
Insurance Carriers	44.6	45.0	44.4	- 0.4	- 0.9	+ 0.2	+ 0.5
Insurance Agents, Brokers, & Service	20.4	20.7	20.5	- 0.3	- 1.4	- 0.1	- 0.5
Real Estate	78.8	80.8	79.8	- 2.0	- 2.5	- 1.0	- 1.3
Service /2	882.5	879.2	812.2	+ 3.3	+ 0.4	+ 70.3	+ 8.7
Hotels & Other Lodging Places	93.2	100.2	85.0	- 7.0	- 7.0	+ 8.2	+ 9.6
Personal Services	48.0	47.1	43.9	+ 0.9	+ 1.9	+ 4.1	+ 9.3
Business Services	152.0	151.8	138.5	+ 0.2	+ 0.1	+ 13.5	+ 9.7
Auto Repair, Services, & Garages	37.1	33.5	32.7	+ 3.6	+ 10.7	+ 4.4	+ 13.5
Miscellaneous Repair Services	21.6	21.0	17.5	+ 0.6	+ 2.9	+ 4.1	+ 23.4
Motion Pictures	7.0	7.0	6.6	0	0	+ 0.4	+ 6.1
Amusement & Recreation Services	.2	51.1	48.7	+ 0.1	+ 0.2	+ 2.5	+ 5.1
Health Services	236.1	232.8	215.9	+ 3.3	+ 1.4	+ 20.2	+ 9.4
Legal Services	31.0	31.5	28.5	- 0.5	- 1.6	+ 2.5	+ 8.8
Educational Services	37.1	31.6	33.6	+ 5.5	+ 17.4	+ 3.5	+ 10.4
Miscellaneous Services	51.9	52.6	45.5	- 0.7	- 1.3	+ 6.4	+ 14.1
Total Government	634.0	592.7	609.4	+ 41.3	+ 7.0	+ 24.6	+ 4.0
Total Federal Government	91.6	93.3	96.0	- 1.7	- 1.8	- 4.4	- 4.6
Total State Government	122.8	122.8	117.5	0	0	+ 5.3	+ 4.5
Total Local Government	419.6	376.6	401.9	+ 43.0	+ 11.4	+ 17.7	+ 4.4

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted t first quarter 1980 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments not elsewhere classified.

* Revised.

LABOR TURNOVER IN MANUFACTURING AND MINING /1
FLORIDA
(per 100 employees)

FLORIDA	Accession Rate									Separations								
	Total			New Hires			Recalls			Total			Quits			Layoffs		
	Sep. 1981	Aug. 1981	Sep. 1980	Sep. 1981	Aug. 1981	Sep. 1980	Sep. 1981	Aug. 1981	Sep. 1980	Sep. 1981	Aug. 1981	Sep. 1980	Sep. 1981	Aug. 1981	Sep. 1980	Sep. 1981	Aug. 1981	Sep. 1980
ALL MANUFACTURING/1	4.4	4.5	5.6	3.8	3.9	4.6	0.5	0.5	0.8	4.2	4.9	5.1	2.5	3.2	3.3	0.8	0.7	0.7
Durable Goods	4.0	4.1	5.2	3.5	3.5	4.4	0.4	0.4	0.6	4.1	4.5	4.6	2.3	2.6	3.0	0.8	0.7	0.5
Lumber & Wood Products	5.8	3.9	7.9	4.7	3.3	7.3	1.0	0.5	0.6	6.4	5.7	7.0	2.7	3.4	5.2	2.2	0.6	0.4
Furniture & Fixtures	5.4	4.0	6.3	5.0	3.5	5.4	0.2	0.4	0.8	4.8	4.7	4.9	3.9	2.9	3.8	0.1	0.8	**
Stone, Clay & Glass Products	3.0	4.8	4.7	2.8	4.6	4.4	0.2	0.1	0.2	3.6	5.5	4.1	2.3	3.8	2.5	0.4	0.6	0.4
Fabricated Metals	4.7	5.2	5.8	4.2	4.7	4.9	0.4	0.4	0.8	5.8	6.5	5.3	3.1	3.7	3.5	1.5	1.7	0.6
Machinery, except Electric	4.4	4.3	5.8	4.1	4.0	5.3	0.2	0.1	0.4	3.0	3.5	5.0	2.1	2.2	3.8	0.1	0.3	0.4
Electrical & Electronic Equip.	3.2	3.3	3.3	2.5	2.3	2.6	0.4	0.6	0.2	3.3	3.1	3.1	1.8	1.9	2.0	0.6	0.2	0.2
Transportation Equipment	3.9	4.6	5.7	3.5	3.7	4.3	0.3	0.8	1.2	3.9	4.9	4.8	1.9	2.5	2.4	1.2	1.1	1.3
Instruments & Related Prods.	3.6	3.4	5.0	2.9	3.1	3.2	0.4	**	1.0	4.4	3.4	4.9	2.4	2.2	2.8	0.6	**	0.6
Nondurable Goods	5.0	5.2	6.0	4.2	4.6	4.9	0.7	0.5	1.0	4.4	5.6	5.8	2.9	4.1	3.7	0.8	0.7	0.9
Food & Kindred Products	6.3	7.5	8.7	4.6	6.2	6.6	1.6	1.3	2.1	4.3	8.0	7.6	2.5	5.4	4.7	1.1	1.5	1.4
Preserved Fruits & Vegetables	11.6	8.5	10.5	6.8	4.3	5.5	4.7	4.1	5.0	5.0	11.2	10.8	2.7	4.0	4.7	1.7	6.1	4.7
Apparel & Other Textiles	6.5	5.1	5.2	5.6	4.5	4.4	0.8	0.5	0.8	5.6	4.6	5.2	4.3	3.8	4.0	1.0	0.3	0.6
Paper & Allied Products	2.4	2.2	2.3	1.3	1.8	1.6	0.6	0.1	0.4	2.8	3.3	3.7	1.6	2.2	1.8	0.8	0.4	1.0
Printing & Publishing	6.2	6.3	5.8	5.9	6.1	5.2	0.3	0.1	0.5	4.9	6.6	5.5	3.9	5.4	4.0	0.2	0.4	0.6
Chemicals & Allied Products	1.4	1.6	2.7	1.1	1.3	2.2	0.2	0.2	0.4	1.8	2.1	2.6	1.0	1.3	1.5	0.2	0.3	0.1
NONMETALLIC MINERALS, EXCEPT FUELS	1.2	1.4	2.0	1.1	1.3	2.0	**	**	**	1.9	3.3	2.6	0.8	2.1	1.6	0.4	0.5	0.1

1/ All industries a re classified according to the Standard Industrial Classification Manual, 1972. The rates are based on accessions and separations for the entire calendar month.

* Revised.
** Rate less than 0.05%.

STATE OF FLORIDA--BUSINESS INDICATORS

Business Indicators	September 1981	August 1981*	September 1980	Percent Change From: Aug. 1981	Percent Change From: Sept. 1980
Index of Employment: /1					
Total Nonag. Employment	150.7	150.4	146.1	+ 0.2	+ 3.1
Manufacturing	136.0	136.4	130.8	- 0.3	+ 4.0
Durable Goods	146.6	147.1	140.1	- 0.3	+ 4.6
Electrical & Electronic Equipment	197.9	196.0	191.4	+ 1.0	+ 3.4
Other Durable Goods	135.8	136.8	129.3	- 0.7	+ 5.0
Nondurable Goods	123.9	124.3	120.1	- 0.3	+ 3.2
Food & Kindred Products	109.2	108.6	110.3	+ 0.6	- 1.0
Other Nondurable Goods	129.7	130.4	124.0	- 0.5	+ 4.6
Nonmanufacturing	153.1	152.7	145.5	+ 0.3	+ 5.2
Construction	118.6	121.8	118.6	- 2.6	0.0
Transportation	123.9	123.9	124.0	0.0	- 0.1
Wholesale/Retail Trade	153.9	154.3	146.0	- 0.3	+ 5.3
Wholesale Trade	159.9	159.3	148.7	+ 0.3	+ 7.5
Retail Trade	152.1	152.9	145.2	- 0.5	+ 4.8
Eating & Drinking Places	187.7	185.3	181.3	+ 1.3	+ 3.5
Other Retail Trade	140.4	142.3	133.4	- 1.3	+ 5.2
Services	177.7	176.4	163.5	+ 0.7	+ 8.7
Hotels & Other Lodging Places	155.3	157.9	141.7	- 1.6	+ 9.6
Personal Services	125.3	123.5	114.5	+ 1.5	+ 9.4
Business Services	209.7	210.5	191.0	- 0.4	+ 9.8
Health Services	217.9	214.5	199.4	+ 1.6	+ 9.3
Other Services	163.6	161.5	152.3	+ 1.3	+ 7.4
Government	147.4	144.0	141.7	+ 2.4	+ 4.0
Other Nonmanufacturing/2	154.4	155.4	147.6	- 0.6	+ 4.6
Unemployment Compensation:					
Initial Claims	31,638	31,982	29,712	- 1.1	+ 6.5
Weeks Claimed	284,031	292,725	320,349	- 3.0	-11.3
Total U.C. Payments	$ 17,413,594	$ 17,716,205	$ 23,112,608	- 1.7	-24.7
Gross Sales /3	$11,445,763,403	$11,938,001,016	$10,365,808,185	- 4.1	+10.4
Sales, Use Tax Coll. /3	$ 220,242,881	$ 218,041,004	$ 190,666,937	+ 1.0	+15.5
New Incorporations /4	4,283	4,735	4,637	+ 9.5	- 7.6

1/ 1972=100. This index has been seasonally adjusted.

2/ Mining, Communication, Electric, Gas and Sanitary Services, and Finance, Insurance and Real Estate.

3/ Source: Florida Department of Revenue. Remitted in designated month from preceding month. Monthly totals for gross sales are neither complete nor strictly comparable from month to month due to the variation in the number of firms reporting this item.

4/ Source: Office of the Secretary of State.

* Revised.

1/28/82 S 1765-3 (A)

FLORIDA

Employment Statistics

Department of Labor and Employment Security
Division of Employment Security

December 1981

LABOR MARKET INDICATORS
(12-month Averages)

Letter No. 402

State of Florida	Year Ending October 1981	Year Ending October 1980	Percent Change
Civilian Labor Force	4,082,100	3,887,300	5.0
Employment	3,817,700	3,653,800	4.5
Unemployment	264,400	233,500	13.2
Unemployment Rate	6.5	6.0	XXX
Nonagricultural Wage and Salary Employment	3,725,900	3,539,100	5.3
Unemployment Compensation			
Initial Claims	29,700	30,800	- 3.6
Insured Unemployment	59,700	62,400	- 4.3

LABOR MARKET INDICATORS: Unemployment in Florida continues to rise, according to the latest 12-month average labor market indicators. Unemployment increased 13.2 percent from the year ending October 1980 to the year ending October 1981. Total employment experienced a much smaller increase of 4.5 percent. The larger rise in unemployment caused the unemployment rate to rise from 6.0 percent to 6.5 percent between the two periods. There was some better news as the number of initial claims for unemployment compensation dropped by 3.6 percent and insured unemployment (weeks claimed) fell by 4.3 percent.

THE NATION IN OCTOBER: Seasonally adjusted unemployment in the U.S. rose sharply in October, while nonfarm employment declined. October's unemployment rate was 8.0 percent, the highest rate recorded since November 1976. It was one-half of a percentage point higher than September's rate of 7.5 percent. Nonfarm employment, as measured by the monthly survey of establishments, fell

CPS DATA* FOR FLORIDA	Civilian Labor Force	Employment	Unemployment	Unemployment Rate
OCTOBER 1981	4,192,100	3,864,500	327,600	7.8

*These data are primarily for use in allocation of money under various federal programs, including CETA. Data are not seasonally adjusted.

by 200,000 in October to 91.7 million. Total employment, derived from the monthly survey of households, was 98.2 million. This figure changed little over the month, following a significant decline in September. The number of unemployed persons increased by 550,000 in October to 8.5 million. Although this increase was widespread, it was particularly sharp among adult men, whose jobless rate rose from 6.2 percent to 6.7 percent.

Unemployment rates rose markedly in October for teenagers (20.6 percent), whites (6.9 percent), and full-time workers (7.7 percent). There were small over-the-month increases for adult women (7.0 percent) and black and other workers (15.5 percent), although both groups have had substantial increases since the summer. For the second straight month, a sizeable rise in unemployment took place among blue-collar workers, whose October rate of 11.0 percent was at its highest point this year, but still slightly below 1980 highs. In a related development, there were marked over-the-month increases in joblessness for workers in the construction and manufacturing industries.

NONAGRICULTURAL EMPLOYMENT: Nonagricultural employment in Florida rose 12,800 (0.3 percent) in October to 3,767,400. This increase is smaller than the October gains in 1979 and 1980. Employment has increased 160,900 (4.5 percent) since October 1980. Manufacturing employment decreased 2,600 from 474,700. Most of this decrease occurred in durable goods. Construction employment dropped to 279,900 in October as special trade contractors lost 1,900 jobs.

Transportation and public utilities made its first gain in employment since April. Wholesale and retail trade was up 6,400 (0.7 percent), a modest gain when compared with October 1980 (up 11,500) and October 1979 (up 14,500). Services and mining climbed 500 to 897,000. A loss of 1,600 jobs in hotels and other lodging places was more than offset by an increase of 1,700 in health services. Government climbed 10,100 over September. A large part of this increase was in state education, due to the start of the fall term in the state university system.

All major industry divisions show increases since October 1980. Services and mining shows the greatest increase (7.8 percent), followed by trade (4.7 percent) and finance, insurance and real estate (4.2 percent). The other industry divisions show smaller gains. Employment should continue to rise through March 1982, but as indicated by October's gain, not as rapidly as in previous years.

LABOR TURNOVER: Separations outnumbered accessions by three per thousand for total and durable goods manufacturing in October. Accessions for nondurable goods lagged behind separations by two per thousand.

In durable goods, only furniture and fixtures and machinery (except electrical) experienced more accessions than separations. Furniture and fixtures had ten per thousand more accessions than separations and machinery (except electrical) had eight per thousand more accessions than separations.

Nondurable goods separations exceeded accessions by two per thousand. Accessions outstripped separations in only food and kindred products and preserved fruits and vegetables. Accessions were 17 per thousand greater than separations in food and kindred products. Accessions were 11.8 per thousand greater than separations in preserved fruits and vegetables.

New hires were off by six per thousand from September for overall manufacturing while quits were down by three per thousand. Recalls increased by two per thousand from the previous month while there was no change in layoffs. The comparisons with year-ago figures show the same pattern.

Both durable and nondurable goods had decreases in new hires and quits from the previous month and from year-ago figures. Recalls were down for durable goods from the previous month by one per thousand; nondurable goods had an increase of eight per thousand. Layoffs were down by two per thousand from the previous month for durable goods while nondurable goods had an increase of six per thousand.

SEASONALLY ADJUSTED LABOR TURNOVER: The new hire rate for October continued to be lower than the rates for three, six, nine and 12 months ago. The recall rate is only higher when compared to nine months ago. The quits rate is higher compared to three months ago while the layoff rate is higher than the layoff rate of three and six months ago.

HOURS AND EARNINGS: With minimal increases in both average hourly earnings and average weekly hours, Florida's manufacturing production worker received an average weekly paycheck in October amounting to $271.20, up 0.4 percent from September. Nondurable goods average weekly hours remained the same in October, but average hourly earnings dropped slightly. In durable goods, average weekly hours were up 0.1 hours and average hourly earnings were up one cent. Average weekly earnings in manufacturing were up 8.0 percent over last October. Average weekly hours dropped 2.7 percent but average hourly earnings were up 11.0 percent.

In mining and in public utilities, average weekly earnings were down because workers worked less hours per week. Communications workers' wages dropped slightly in October. Communications and public utilities wages were both up over October 1980. Banking wages were up 0.6 percent over September and 9.5 percent over October 1980.

SEASONALLY ADJUSTED HOURS AND EARNINGS: Average weekly earnings in October rose by $3.75 from the previous month. This increase was caused by .2 per hour increase in the average weekly hours and by a six cent per hour increase in average hourly earnings. This increase in average weekly hours is a reversal of the decline in average weekly hours of the last two months. Average weekly earnings and average hourly earnings are up compared to three, six, nine and twelve months ago, but average weekly hours are less except when compared to six months ago.

SPENDABLE EARNINGS

Spendable Earnings for Florida's manufacturing production workers are as follows:

	October 1981	September 1981*	October 1980
Gross Weekly Earnings	$271.20	$270.12	$251.12
Spendable Earnings for:			
Workers with no dependents	212.55	211.83	198.71
Married workers with three dependents filing joint returns	232.38	231.57	217.25

* Revised.

Note: These figures reflect estimated tax liabilities rather than the amounts actually withheld from paychecks.

BUSINESS INDICATORS: Florida's nonagricultural employment seasonally adjusted index dropped 0.5 percent in October to 151.1. This is the first drop in the index since March. Employment was up in October, but the increase was smaller this year than in previous years. The index shows a 3.4 percent increase over October 1980.

The manufacturing index dropped 1.1 percent since September, with both durable and nondurable goods declining. Nonmanufacturing remained constant at 155.8. Construction showed a slight increase in October, although actual employment dropped. There was no change in wholesale and retail trade. Government dropped one point to 147.3. Other manufacturing and services showed gains.

Over-the-year increases were recorded in every major group except transportation (down 2.3 percent). Services showed the greatest increase (8.1 percent), followed by other manufacturing (4.9 percent) and trade (4.7 percent). Although the index shows a smaller over-the-year increase than in previous months, Florida's employment outlook is still promising as the peak employment season approaches.

The number of initial claims filed for unemployment compensation increased by a significant 20.2 percent from September to October, but the number of weeks claimed actually dropped slightly. Compared to a year ago, initial claims were up 11.9 percent while weeks claimed were down 11.0 percent. The total amount of unemployment compensation payments decreased by 24.8 percent over the year.

This public document was promulgated at an annual cost of 9,764.64, or $.54 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative aggreement between the Florida Department of Labor and Employment Security and the U S. Department of Labor, Bureau of Labor Statistics.

STATE OF FLORIDA--BUSINESS INDICATORS

Business Indicators	October 1981	September 1981*	October 1980	Percent Change From: Sept. 1981	Percent Change From: Oct. 1980
Index of Employment: /1					
Total Nonag. Employment	151.1	151.4	146.1	- 0.2	3.4
Manufacturing	134.9	136.2	131.6	0.9	2.5
Durable Goods	145.0	146.6	141.4	- 1.1	2.5
Electrical & Electronic Equipment	192.0	197.2	192.3	- 2.6	- 0.2
Other Durable Goods	135.0	135.9	130.6	- 0.7	3.4
Nondurable Goods	123.5	124.4	120.5	- 0.7	2.5
Food & Kindred Products	108.6	109.4	110.1	- 0.8	- 1.4
Other Nondurable Goods	129.3	130.3	124.7	- 1.0	3.7
Nonmanufacturing	153.8	153.8	146.9	0	4.7
Construction	120.6	120.4	118.6	0.2	1.7
Transportation	122.2	122.7	125.1	- 0.4	- 2.3
Wholesale/Retail Trade	154.2	154.2	147.3	0	4.7
Wholesale Trade	160.4	160.4	150.0	0	6.9
Retail Trade	152.5	152.5	146.5	0	4.1
Eating & Drinking Places	187.1	185.3	183.0	1.0	2.2
Other Retail Trade	141.0	141.7	134.5	- 0.5	4.8
Services	179.0	178.5	165.6	0.3	8.1
Hotels & Other Lodging Places	161.7	164.8	142.3	1.2	9.1
Personal Services	125.8	124.3	115.3	1.2	9.1
Business Services	206.5	208.4	193.9	- 0.9	6.5
Health Services	219.5	216.8	202.2	1.2	8.6
Other Services	164.7	163.7	154.5	0.6	6.6
Government	147.3	148.3	142.6	- 0.7	3.3
Other Nonmanufacturing/2	156.3	156.0	149.0	0.2	4.9
Unemployment Compensation:					
Initial Claims	38,036	31,638	33,998	20.2	11.9
Weeks Claimed	282,127	284.031	317,015	- 0.7	-11.0
Total U.C. Payments	$ 17,154,387	$ 17,413,594	$ 22,812,359	- 1.5	-24.8
Gross Sales /3	$13,962,788,656	$11,445,763,403	$12,219,999,960	22.0	14.3
Sales, Use Tax Coll. /3	$ 219,850,976	$ 220,242,881	$ 194,777,696	- 0.2	12.9
New Incorporations /4	4,556	4,283	4,426	6.4	2.9

1/ 1972=100. This index has been seasonally adjusted.

2/ Mining, Communication, Electric, Gas and Sanitary Services, and Finance, Insurance and Real Estate.

3/ Source: Florida Department of Revenue. Remitted in designated month from preceding month. Monthly totals for gross sales are neither complete nor strictly comparable from month to month due to the variation in the number of firms reporting this item.

4/ Source: Office of the Secretary of State.

* Revised.

AVERAGE HOURS AND EARNINGS IN MANUFACTURING
AND SELECTED NONMANUFACTURING INDUSTRIES /1
FLORIDA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Oct. 1981	Sept. 1981 *	Oct. 1980	Oct. 1981	Sept. 1981 *	Oct. 1980	Oct. 1981	Sept. 1981 *	Oct. 1980
ALL MANUFACTURING /1	271.20	270.12	251.12	40.0	39.9	41.1	6.78	6.77	6.11
Durable Goods	281.24	279.61	258.52	40.7	40.7	41.9	6.91	6.87	6.17
Lumber & Wood Products	210.92	209.99	217.89	37.8	37.7	40.5	5.58	5.57	5.38
Furniture & Fixtures	210.01	209.75	190.26	40.7	39.5	37.9	5.16	5.31	5.02
Stone, Clay & Glass Prod.	301.15	301.15	280.41	43.9	43.9	45.3	6.86	6.86	6.19
Primary Metal Industries	266.81	285.82	281.66	36.6	40.2	43.6	7.29	7.11	6.46
Fabricated Metal Prod.	282.50	273.83	252.72	39.4	39.4	40.5	7.17	6.95	6.24
Machinery, except Electrical	327.93	320.50	262.42	45.8	44.7	42.6	7.16	7.17	6.16
Electric and Electronic Equipment	28 .07	292.40	272.59	40.9	41.3	43.2	6.97	7.08	6.31
Transportation Equipment	333.26	330.26	320.72	39.3	39.6	42.2	8.48	8.34	7.60
Instruments & Related Products	260.41	247.65	215.66	41.4	40.4	41.0	6.29	6.13	5.26
Misc. Mfg. Industries	180.42	181.89	174.80	38.8	39.2	40.0	4.65	4.64	4.37
Nondurable Goods	258.45	260.41	242.20	39.1	39.1	40.1	6.61	6.66	6.04
Food & Kindred Prod.	240.91	244.16	218.02	39.3	39.7	40.3	6.13	6.15	5.41
Preserved Fruits and Vegetables	218.56	221.39	221.76	40.4	40.4	44.0	5.41	5.48	5.04
Tobacco Manufactures	191.33	195.30	182.53	36.1	35.9	37.1	5.30	5.44	4.92
Apparel & Other Textiles	168.23	169.20	157.68	36.1	36.0	36.0	4.66	4.70	4.38
Paper & Allied Products	420.46	430.84	374.39	42.6	43.3	42.4	9.87	9.95	8.83
Printing & Publishing	280.70	284.75	269.01	38.4	38.9	39.1	7.31	7.32	6.88
Chemicals & Allied Prod.	368.87	371.96	340.85	41.4	41.7	42.5	8.91	8.92	8.02
Rubber & Misc. Plastic Products	198.24	189.11	194.32	39.1	37.3	41.7	5.07	5.07	4.66
NONMETALLIC MINERALS, EXCEPT FUELS	249.17	284.31	311.42	38.1	40.1	46.9	6.54	7.09	6.64
Phosphate Rock	217.96	268.74	339.13	29.1	32.3	44.1	7.49	8.32	7.69
COMMUNICATION	382.93	383.87	340.80	42.5	42.7	40.0	9.01	8.99	8.52
ELECTRIC, GAS & SANITARY SERVICES	365.81	381.97	349.43	40.6	41.7	42.1	9.01	9.16	8.30
BANKING	183.91	182.83	168.00	38.8	38.9	38.8	4.74	4.70	4.33

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month. The estimated number of production workers for October 1981 was 312,276 for manufacturing; 7,687 for nonmetallic mining and quarrying; 57,303 for communication; 24,657 for electric, gas and sanitary services, and 50,211 for banking.

* Revised.

LABOR TURNOVER IN MANUFACTURING AND MINING /1
FLORIDA
(per 100 employees)

FLORIDA	Accession Rate									Separations								
	Total			New Hires			Recalls			Total			Quits			Layoffs		
	Oct. 1981	Sep. 1981	Oct. 1980	Oct. 1981	Sep. 1981	Oct. 1980	Oct. 1981	Sep. 1981	Oct. 1980	Oct. 1981	Sep. 1981	Oct. 1980	Oct. 1981	Sep. 1981	Oct. 1980	Oct. 1981	Sep. 1981	Oct. 1980
ALL MANUFACTURING/1	4.1	4.5	5.2	3.2	3.8	4.1	0.8	0.6	0.9	4.4	4.6	4.7	2.5	2.8	2.9	0.9	0.9	0.9
Durable Goods	3.4	4.0	4.7	2.8	3.3	3.9	0.4	0.5	0.6	3.7	4.1	4.7	2.0	2.3	2.7	0.7	0.9	1.0
Lumber & Wood Products	2.9	5.3	7.6	2.5	4.4	6.9	0.4	0.8	0.6	4.8	6.7	7.6	2.0	3.1	5.2	1.8	2.4	0.7
Furniture & Fixtures	5.7	5.2	7.8	4.7	4.7	6.7	1.0	0.4	1.0	4.7	4.7	5.3	3.6	3.5	3.8	0.2	0.3	0.6
Stone, Clay & Glass Products	2.5	3.4	4.8	2.2	3.1	4.5	0.2	0.2	0.3	4.0	3.8	5.0	1.8	2.4	2.4	1.4	0.4	1.0
Fabricated Metals	3.6	4.2	5.2	2.7	3.9	4.6	0.7	0.3	0.5	4.5	5.7	5.6	2.4	2.9	3.4	1.5	1.7	1.3
Machinery, except Electric	3.7	4.7	5.1	3.5	4.4	4.8	0.1	0.2	0.2	2.9	3.8	4.5	1.9	2.7	3.4	0.[illegible]	[illegible]	0.3
Electrical & Electronic Equip.	3.0	2.8	3.1	2.4	2.2	2.2	0.2	0.2	0.4	3.2	2.8	2.9	1.7	1.6	1.6	0.2	0.5	0.5
Transportation Equipment	3.4	4.3	4.6	3.0	2.7	3.0	0.3	1.5	1.4	3.5	4.1	4.7	1.8	1.8	1.7	0.7	1.4	2.1
Instruments & Related Prods.	2.9	3.6	4.1	2.1	2.8	3.2	0.3	0.4	0.4	3.9	4.7	4.7	2.4	2.5	2.5	0.4	0.9	0.8
Nondurable Goods	5.3	5.3	5.9	3.8	4.6	4.4	1.4	0.6	1.4	5.5	4.9	4.9	3.2	3.4	3.3	1.3	0.7	0.7
Food & Kindred Products	9.5	8.0	10.7	4.8	6.9	6.5	4.6	1.0	4.2	7.8	6.6	7.2	3.9	4.8	5.1	2.5	0.7	0.7
Preserved Fruits & Vegetables	24.3	10.0	20.6	8.0	7.0	6.9	16.1	2.9	13.7	12.5	5.6	7.8	2.9	3.3	5.2	7.8	1.3	1.4
Apparel & Other Textiles	5.3	6.3	4.7	4.7	5.4	3.9	0.5	0.8	0.8	5.7	5.9	4.8	3.6	4.6	2.8	1.2	1.0	1.4
Paper & Allied Products	1.9	3.1	2.4	1.0	1.3	1.8	0.8	1.3	0.4	2.9	3.1	2.8	1.0	1.7	1.0	1.2	0.9	1.0
Printing & Publishing	5.4	5.5	5.1	5.0	5.3	4.7	0.3	0.2	0.3	5.5	4.4	4.3	4.3	3.3	3.4	0.1	0.3	0.2
Chemicals & Allied Products	1.5	1.2	2.0	1.3	1.0	1.7	0.1	0.1	0.1	2.2	1.5	2.1	0.7	0.8	1.4	1.1	0.2	0.1
NONMETALLIC MINERALS, EXCEPT FUELS	1.4	1.6	2.2	1.2	1.5	2.2	**	**	**	2.3	2.2	1.9	1.3	0.9	1.5	0.6	0.6	0.1

1/ All industries a re classified according to the Standard Industrial Classification Manual, 1972. The rates are based on accessions and separations for the entire calendar month.

* Revised.
** Rate less than 0.05%.

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
FLORIDA
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

	EMPLOYMENT (In Thousands of Employees)			CHANGE TO CURRENT MONTH FROM:			
				Month Ago		Year Ago	
	Oct. 1981	Sept. 1981*	Oct. 1980	No.	Percent	No.	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT/1	3,767.4	3,754.6	3,606.5	12.8	0.3	160.9	4.5
Manufacturing	472.1	474.7	460.6	- 2.6	- 0.5	11.5	2.5
Durable Goods	272.4	274.9	265.7	- 2.5	- 0.9	6.7	2.5
Lumber & Wood Products	21.0	21.6	22.8	- 0.6	- 2.8	- 1.8	- 7.9
Furniture & Fixtures	13.3	13.2	11.9	0.1	0.8	1.4	11.8
Stone, Clay & Glass Products	20.2	20.4	20.3	- 0.2	- 1.0	- 0.1	- 0.5
Primary Metal Industries	4.2	5.2	4.8	- 1.0	- 19.2	- 0.6	- 12.5
Fabricated Metal Products	38.2	38.0	37.3	0.2	0.5	0.9	2.4
Machinery, except Electrical	38.7	38.7	37.1	0	0	1.6	4.3
Electrical & Electronic Equip.	63.4	65.0	63.5	- 1.6	- 2.5	- 0.1	- 0.2
Transportation Equipment	51.8	51.5	46.2	0.3	0.6	5.6	12.1
Instruments & Related Products	14.1	14.2	14.4	- 0.1	- 0.7	- 0.3	- 2.1
Misc. Manufacturing Industries	7.5	7.1	7.4	0.4	5.6	0.1	1.4
Nondurable Goods	199.7	199.8	194.9	- 0.1	- 0.1	4.8	2.5
Food & Kindred Products	46.9	47.0	47.6	- 0.1	- 0.2	- 0.7	- 1.5
Preserved Fruits & Vegetables	10.4	10.4	11.6	0	0	- 1.2	- 10.3
Tobacco Manufacturers	2.1	2.0	2.3	0.1	5.0	- 0.2	- 8.7
Textile Mill Products	2.5	2.5	3.0	0	0	- 0.5	- 16.7
Apparel & Other Textile Prod.	36.5	36.3	33.9	0.2	0.6	2.6	7.7
Paper & Allied Products	15.6	15.6	16.1	0	0	- 0.5	- 3.1
Printing & Publishing	49.0	48.6	43.2	0.4	0.8	5.8	13.4
Chemicals & Allied Products	26.3	26.4	27.0	- 0.1	- 0.4	- 0.7	- 2.6
Petroleum & Coal Products	1.5	1.5	1.7	0	0	- 0.2	- 11.8
Rubber & Misc. Plastic Products	14.9	15.6	15.9	- 0.7	- 4.5	- 1.0	- 6.3
Leather & Leather Products	4.4	4.3	4.2	0.1	2.3	0.2	4.8
Mining	10.5	10.5	10.6	0	0	- 0.1	- 0.9
Nonmetallic Minerals (exc. Fuels)	9.9	9.9	9.7	0	0	0.2	2.1
Phosphate Rock	6.1	6.1	5.9	0	0	0.2	3.4
Construction	279.9	282.0	275.5	- 2.1	- 0.7	4.4	1.6
General Building Contractors	88.9	89.0	78.4	- 0.1	- 0.1	10.5	13.4
Heavy Construction Contractors	44.9	45.0	50.6	- 0.1	- 0.2	- 5.7	- 11.3
Special Trade Contractors	146.1	148.0	146.5	- 1.9	- 1.3	- 0.4	- 0.3
Transportation & Public Utilities, exc. U.S. Postal Service	223.4	223.1	219.3	0.3	0.1	4.1	1.9
Transportation	118.9	118.4	121.7	0.5	0.4	- 2.8	- 2.3
Railroad Transportation	10.4	10.4	10.7	0	0	- 0.3	- 2.8
Local & Interurban Passenger Transit	6.6	6.4	6.8	0.2	3.1	- 0.2	- 2.9
Trucking & Warehousing	39.2	38.7	38.1	0.5	1.3	1.1	2.9
Water Transportation	10.9	11.0	12.4	- 0.1	- 0.9	- 1.5	- 12.1
Transportation by Air	40.7	41.1	43.1	- 0.4	- 1.0	- 2.4	- 5.6
Communication, exc. U.S. Postal Service	74.1	74.4	69.8	- 0.3	- 0.4	4.3	6.2
Electric, Gas, & Sanitary Serv.	30.4	30.3	27.8	0.1	0.3	2.6	9.4

(Continued)

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
FLORIDA
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

	EMPLOYMENT (In Thousands of Employees)			CHANGE TO CURRENT MONTH FROM:			
				Month Ago		Year Ago	
	Oct. 1981	Sept. 1981*	Oct. 1980	No.	Percent	No.	Percent
Wholesale & Retail Trade	979.3	972.9	935.0	6.4	0.7	44.3	4.7
Wholesale Trade	222.2	221.9	207.6	0.3	0.1	14.6	7.0
Wholesale Trade Durable Goods	136.1	135.9	124.7	0.2	0.1	11.4	9.1
Wholesale Trade Nondurable Goods	86.1	86.0	82.9	0.1	0.1	3.2	3.9
Retail Trade	757.1	751.0	727.4	6.1	0.8	29.7	4.1
Building Materials & Garden Supplies	36.4	36.6	34.0	- 0.2	- 0.5	2.4	7.1
General Merchandise Stores	112.8	113.3	107.3	- 0.5	- 0.4	5.5	5.1
Food Stores	130.1	128.5	125.8	1.6	1.2	4.3	3.4
Automotive Dealers & Service Stations	86.3	86.1	82.9	0.2	0.2	3.4	4.1
Apparel & Accessory Stores	45.2	45.3	41.4	- 0.2	- 0.4	3.7	8.9
Furniture & Home Furnishings	34.7	33.9	33.9	0.8	2.4	0.8	2.4
Eating & Drinking Places	224.8	222.0	219.9	2.8	1.3	4.9	2.2
Miscellaneous Retail	86.8	85.3	82.2	1.5	1.8	4.6	5.6
Finance, Insurance & Real Estate	268.1	267.9	257.2	0.2	0.1	10.9	4.2
Banking	63.8	63.6	57.7	0.2	0.3	6.1	10.6
Credit Agencies Other than Banks	41.7	41.2	38.8	0.5	1.2	2.9	7.5
Insurance Carriers	44.0	44.7	44.5	- 0.7	- 1.6	- 0.5	- 1.1
Insurance Agents, Brokers, & Service	20.5	20.5	20.3	0	0	0.2	1.0
Real Estate	81.3	80.6	80.6	0.7	0.9	0.7	0.9
Service /2	886.5	886.0	821.5	0.5	0.1	65.0	7.9
Hotels & Other Lodging Places	97.3	98.9	85.6	- 1.6	- 1.6	11.7	13.7
Personal Services	48.2	47.7	44.8	0.5	1.0	3.4	7.6
Business Services	149.4	151.1	140.3	- 1.7	- 1.1	9.1	6.5
Auto Repair, Services, & Garages	34.6	34.4	33.0	0.2	0.6	1.6	4.8
Miscellaneous Repair Services	21.7	21.5	18.0	0.2	0.9	3.7	20.6
Motion Pictures	7.1	7.0	6.6	0.1	1.4	0.5	7.6
Amusement & Recreation Services	51.8	51.5	48.5	0.3	0.6	3.3	6.8
Health Services	236.6	234.9	217.9	1.7	0.7	18.7	8.6
Legal Services	31.3	31.1	28.7	0.2	0.6	2.6	9.1
Educational Services	38.9	37.8	34.8	1.1	2.9	4.1	11.8
Miscellaneous Services	54.1	52.9	46.7	1.2	2.3	7.4	15.8
Total Government	647.6	637.5	626.8	10.1	1.6	20.8	3.3
Total Federal Government	92.6	92.1	89.7	0.5	0.5	2.9	3.2
Total State Government	128.7	122.9	126.8	5.8	4.7	1.9	1.5
Total Local Government	426.3	422.5	410.3	3.8	0.9	16.0	3.9

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1980 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments not elsewhere classified.

Seasonally Adjusted Employment Indicators
Florida

Component	Oct. 1981	Sept. 1981	Oct. 1980	Percent Change From: /1 3 Mos. Ago	6 Mos. Ago	9 Mos. Ago	12 Mos. Ago
Nonfarm Employment	3,798.3	3,804.3	3,646.9	2.2	4.9	4.1	4.5
Manufacturing:							
Average Weekly Earnings	$ 272.28	$ 268.53	$ 252.14	2.4	11.2	4.6	8.0
Average Weekly Hours	40.1	39.9	41.2	- 5.8	0	- 6.9	- 2.7
Average Hourly Earnings	$ 6.79	$ 6.73	$ 6.12	8.7	11.2	12.2	10.9
New Hire Rate	3.0	3.5	3.8	- 46.0	- 37.7	- 31.9	- 21.1
Recall Rate	0.6	0.6	0.6	- 46.0	- 26.5	27.5	0
Quit Rate	2.5	2.4	2.9	17.7	- 20.3	0	- 13.8
Layoff Rate	1.1	1.4	1.1	1,029.7	49.4	0	0

1/ Seasonally adjusted at annual rates.

10

Labor Market Information

STATE OF FLORIDA

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

TALLAHASSEE 32304

OFFICIAL BUSINESS

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

LOIS GRAHAM ORS-001
CONSOLIDATED INFORMATION SERVICE
SNI ACQUISITIONS
4550 EAST-WEST HIGHWAY
WASHINGTON, D. C. 20014

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

2/25/82 S 1765-3 (A)

FLORIDA

Employment Statistics

Department of Labor and Employment Security
Division of Employment Security

January 1982

LABOR MARKET INDICATORS
(12-month Averages)

Letter No. 403

State of Florida	Year Ending November 1981	Year Ending November 1980	Percent Change
Civilian Labor Force	4,096,700	3,906,800	4.9
Employment	3,824,700	3,673,000	4.1
Unemployment	272,000	233,800	16.3
Unemployment Rate	6.6	6.0	XXX
Nonagricultural Wage and Salary Employment	3,742,300	3,554,000	5.3
Unemployment Compensation			
Initial Claims	30,500	30,600	- 0.3
Insured Unemployment	60,500	62,600	- 3.4

TWELVE-MONTH AVERAGES: Unemployment continues to rise at a much faster rate than employment. Average unemployment increased 16.3 percent from the year ending November 1980 to the year ending November 1981 while average employment rose by only 4.1 percent. This caused the average unemployment rate in Florida to rise from 6.0 percent to 6.6 percent. However, insured unemployment and the number of initial claims filed for unemployment compensation both decreased slightly between the two periods.

THE NATION IN NOVEMBER: Unemployment in the United States rose sharply for the second straight month while employment declined. The unemployment rate reached 8.4 percent, up from the 8.0 percent rate in October and the 7.5 percent rate in September. Total employment fell by 190,000 in November to a level of 98.0 million; employment has fallen by 940,000 since July. Nonfarm payroll employment also dropped, due mainly to a large reduction in manufacturing jobs.

CPS DATA* FOR FLORIDA	Civilian Labor Force	Employment	Unemployment	Unemployment Rate
NOVEMBER 1981	4,164,500	3,850,200	314,300	7.5

*These data are primarily for use in allocation of money under various federal programs, including CETA. Data are not seasonally adjusted.

The 8.4 percent unemployment rate in November was the highest since the 1974-75 recession. Unemployment has risen each month since July, when the rate was 7.0 percent, with particularly large increases taking place during the last two months. The number of unemployed workers reached nine million in November, up 485,000 from October. Most of this increase was comprised of workers who lost their jobs as a result of layoffs. An increase also occurred in the number of jobless persons who had reentered the labor force after a period of absence. Unemployment has risen by 1.5 million since July and job losers, who make up about half of the total unemployed, comprised about three-fourths of this increase.

The rise in unemployment in November was particularly sharp among adult men, whose jobless rate went from 6.7 to 7.2 percent, just below the post-World War II high of 7.3 percent reached in May 1975. The rate for adult women increased from 7.0 to 7.3 percent, while the jobless rate for teenagers remained high at 21.8 percent. The rate for whites rose from 6.9 to 7.4 percent, while joblessness among blacks and others remained at 15.5 percent.

NONAGRICULTURAL EMPLOYMENT: Employment in wholesale and retail trade has broken the 1,000,000 mark, the first industry division in Florida to do so. It had been predicted that this would happen in March 1982. The increase from October to November was 18,700, which compares favorably with the 17,300 increase of last November. Employment in wholesale trade climbed 2,900 and 15,800 in retail trade.

Total nonagricultural employment rose 18,900 (0.5 percent), compared to a rise of 42,600 (1.2 percent) last November. All of this gain is seasonal. Overall, nonfarm employment is increasing at a slower rate than last year. A gain of 160,700 was shown over November 1980.

Manufacturing employment dropped 2,800 from October, most of which occurred in the nondurables category (2,100). All categories in nondurable goods remained stable or showed small decreases. In the durable goods category, rises and declines were scattered among the component industries. In construction, declines occurred throughout the industry with general building and special trade contractors showing the greatest losses.

Services and mining gained 1,800 jobs in November. This is the smallest increase in the last two years. Employment in hotels and other lodging places declined in this period; usually there is a sizeable increase at this time of the year. Finance, insurance and real estate climbed 0.4 percent. Government climbed 1,300, but there was a drop in the state government figures. Local government gains were approximately the same as last year. Transportation and public utilities gained 3,200 jobs, as is usual at the beginning of the tourist season.

All of the major industry divisions increased over November 1980. The services and mining and the trade industry divisions were the only divisions to show a 5.0 percent gain or more, while government and finance, insurance and real estate gained between 4.0 and 5.0 percent. Other industry divisions showed gains of less than 2.0 percent.

LABOR TURNOVER: Accessions in November were up by six per thousand over separations for manufacturing. Durable goods and nondurable goods registered respective increases of one and 12 per thousand.

Among durable goods manufacturers, accessions outstripped separations in only three of the eight categories - machinery except electrical, eight per thousand; electrical and electronic equipment, seven per thousand; and transportation equipment, 11 per thousand. Stone, clay and glass products was the biggest loser as separations were 25 per thousand more than accessions.

In nondurable goods, the pace of accessions over separations was set by the preserved fruits and vegetables and the food and kindred products segments. Preserved fruits and vegetables had accessions of 135 over separations while food and kindred products had accessions of 39 per thousand over separations.

Accessions in manufacturing were down two and seven per thousand, respectively, from a month ago and a year ago. Separations were down by 12 per thousand from a month ago and seven per thousand from a year ago in manufacturing.

New hires dropped by four per thousand from October 1981 and by six per thousand from a year ago in manufacturing. Recalls were up by one per thousand from the previous month and down by the same amount from a year ago. Quits were down by six per thousand from the previous month and from a year ago. Layoffs were down by three per thousand from the previous month and unchanged from the year ago figure. Durable goods saw a slight increase in layoffs from the previous month and year ago figures, while nondurable goods saw a decrease in layoffs of eight per thousand from the previous month and two per thousand from a year ago.

SEASONALLY ADJUSTED LABOR TURNOVER: Compared to three months ago, the data for new hires, recalls, quits, and layoffs fit the classical definition of a recession. New hires and quits were down compared to three, six, nine, and twelve months ago. The recall rate is up only when compared to three months ago while the layoff rate is up from three and six months ago, but no different from twelve months ago.

HOURS AND EARNINGS: Average weekly earnings for Florida's manufacturing production workers climbed $5.00 to $276.08 in November. Average weekly hours were up 0.2 hours and average hourly earnings rose nine cents. The increase in average weekly hours in both durable and nondurable goods climbed 0.2 hours. Average hourly earnings also showed a rise over October.

The number of hours worked in mining dropped 0.7 hours and weekly earnings were down $5.72. In communications, average weekly earnings were up $9.80, due mainly to a longer workweek. Public utilities earnings were down slightly. Banking employees saw their weekly earnings rise due to a longer workweek.

Over-the-year comparisons show that average weekly earnings in manufacturing were 7.6 percent higher than November 1980, with average hourly earnings up 10.2 percent. Weekly earnings in mining, communications, public utilities, and banking also climbed over the year. In general, the number of hours worked per week was down in manufacturing industries.

SEASONALLY ADJUSTED HOURS AND EARNINGS: November brought a rise of $2.96 in average weekly earnings from October 1981. Average weekly earnings for November 1981 were $19.27 higher than November 1980. The increase from last month and from November a year ago was caused by an increase in average hourly earnings, since the average weekly hours decreased. Average hourly earnings increased by nine cents from the previous month and by 63 cents from November 1980.

SPENDABLE EARNINGS

Spendable Earnings for Florida's manufacturing production workers are as follows:

	November 1981	October 1981*	November 1980
Gross Weekly Earnings	$276.08	$271.08	$256.67
Spendable Earnings for:			
Workers with no dependents	215.04	212.47	202.56
Married workers with three dependents filing joint returns	236.06	232.29	227.04

* Revised.

Note: These figures reflect estimated tax liabilities rather than the amounts actually withheld from paychecks.

AVERAGE HOURS AND EARNINGS IN MANUFACTURING
AND SELECTED NONMANUFACTURING INDUSTRIES /1
FLORIDA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 1981	Oct. 1981 *	Nov. 1980	Nov. 1981	Oct. 1981 *	Nov. 1980	Nov. 1981	Oct. 1981 *	Nov. 1980
ALL MANUFACTURING /1	276.08	271.08	256.67	40.6	40.4	41.6	6.80	6.71	6.17
Durable Goods	289.10	282.36	261.64	41.3	41.1	42.2	7.00	6.87	6.20
Lumber & Wood Products	218.30	218.57	213.31	38.5	39.1	40.4	5.67	5.59	5.28
Furniture & Fixtures	219.06	213.79	188.62	39.4	39.3	37.8	5.56	5.44	4.99
Stone, Clay & Glass Prod.	292.14	292.32	280.86	42.4	43.5	45.3	6.89	6.72	6.20
Primary Metal Industries	341.11	286.53	274.48	48.8	40.7	44.2	6.99	7.04	6.21
Fabricated Metal Prod.	284.71	280.19	255.84	40.1	39.8	41.0	7.10	7.04	6.24
Machinery, except Electrical	333.41	324.72	263.22	45.3	45.1	42.8	7.36	7.20	6.15
Electric and Electronic Equipment	291.04	287.41	278.84	41.4	41.0	43.5	7.03	7.01	6.41
Transportation Equipment	347.94	339.08	331.53	40.6	41.2	43.0	8.57	8.26	7.71
Instruments & Related Products	258.32	253.99	226.50	41.2	40.9	42.1	6.27	6.21	5.38
Misc. Mfg. Industries	193.03	188.67	176.76	39.8	38.9	39.9	4.85	4.85	4.43
Nondurable Goods	261.00	258.19	250.10	39.8	39.6	40.8	6.56	6.52	6.13
Food & Kindred Prod.	239.55	246.65	229.90	39.4	40.5	41.8	6.08	6.09	5.50
Preserved Fruits and Vegetables	206.45	221.20	218.00	36.8	40.0	43.6	5.61	5.53	5.00
Tobacco Manufactures	200.74	196.75	185.24	36.3	36.1	35.9	5.53	5.45	5.16
Apparel & Other Textiles	169.61	172.77	156.82	38.2	39.0	36.3	4.44	4.43	4.32
Paper & Allied Products	418.46	431.98	396.20	42.7	43.9	43.3	9.80	9.84	9.15
Printing & Publishing	284.26	273.42	274.03	39.1	37.2	39.6	7.27	7.35	6.92
Chemicals & Allied Prod.	376.47	362.48	351.92	42.3	40.5	43.5	8.90	8.95	8.09
Rubber & Misc. Plastic Products	224.32	199.66	208.40	40.2	37.6	42.1	5.58	5.31	4.95
NONMETALLIC MINERALS, EXCEPT FUELS	353.80	359.52	307.33	47.3	48.0	47.5	7.48	7.49	6.47
Phosphate Rock	376.66	375.35	333.68	43.9	43.9	43.0	8.58	8.55	7.76
COMMUNICATION	388.33	378.53	360.34	43.1	42.2	41.9	9.01	8.97	8.60
ELECTRIC, GAS & SANITARY SERVICES	389.58	390.01	359.54	42.3	42.3	42.2	9.21	9.22	8.52
BANKING	195.57	186.12	175.67	41.0	39.1	40.2	4.77	4.76	4.37

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month. The estimated number of production workers for November 1981 was 311,207 for manufacturing; 7,429 for nonmetallic mining and quarrying; 46,012 for communication; 24,627 for electric, gas and sanitary services, and 50,527 for banking.

* Revised.

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
FLORIDA
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

	EMPLOYMENT (In Thousands of Employees)			CHANGE TO CURRENT MONTH FROM:			
				Month Ago		Year Ago	
	Nov. 1981	Oct. 1981*	Nov. 1980	No.	Percent	No.	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT/1	3,809.8	3,790.9	3,649.1	18.9	0.5	160.7	4.4
Manufacturing	472.3	475.1	465.1	- 2.8	- 0.6	7.2	1.5
Durable Goods	273.6	274.3	267.6	- 0.7	- 0.3	6.0	2.2
Lumber & Wood Products	20.7	20.7	22.8	0.2	1.0	- 1.9	- 8.3
Furniture & Fixtures	13.1	13.3	12.4	- 0.2	- 1.5	0.7	5.6
Stone, Clay & Glass Products	19.8	20.3	20.5	- 0.5	- 2.5	- 0.7	- 3.4
Primary Metal Industries	5.1	5.2	4.8	- 0.1	- 1.9	0.3	6.3
Fabricated Metal Products	37.8	38.1	37.1	- 0.3	- 0.8	0.7	1.9
Machinery, except Electrical	38.3	38.6	37.4	- 0.3	- 0.8	0.9	2.4
Electrical & Electronic Equip.	65.7	65.3	63.9	0.4	0.6	1.8	2.8
Transportation Equipment	51.6	51.5	46.6	0.1	0.2	5.0	10.7
Instruments & Related Products	14.5	14.2	14.8	0.3	2.1	- 0.3	- 2.0
Misc. Manufacturing Industries	6.8	7.1	7.3	- 0.3	- 4.2	- 0.5	- 6.8
Nondurable Goods	198.7	200.8	197.5	- 2.1	- 1.0	1.2	0.6
Food & Kindred Products	46.9	47.1	49.8	- 0.2	- 0.4	- 2.9	- 5.8
Preserved Fruits & Vegetables	10.8	10.6	12.9	0.2	1.9	- 2.1	- 16.3
Tobacco Manufacturers	2.1	2.1	2.3	0	0	- 0.2	- 8.7
Textile Mill Products	2.6	2.8	3.1	- 0.2	- 7.1	- 0.5	- 16.1
Apparel & Other Textile Prod.	36.9	36.9	34.0	0	0	2.9	8.5
Paper & Allied Products	15.3	15.4	16.2	- 0.1	- 0.6	- 0.9	- 5.6
Printing & Publishing	49.4	49.5	44.0	- 0.1	- 0.2	5.4	12.3
Chemicals & Allied Products	26.1	26.3	26.8	- 0.2	- 0.8	- 0.7	- 2.6
Petroleum & Coal Products	1.4	1.4	1.6	0	0	- 0.2	- 12.5
Rubber & Misc. Plastic Products	14.2	15.1	15.4	- 0.9	- 6.0	- 1.2	- 7.8
Leather & Leather Products	3.8	4.2	4.3	- 0.4	- 9.5	- 0.5	- 11.6
Mining	10.5	10.5	10.5	0.1	1.0	0.1	1.0
Nonmetallic Minerals (exc. Fuels)	9.9	9.9	9.7	0	0	0.2	2.1
Phosphate Rock	6.3	6.3	5.9	0	0	0.4	6.8
Construction	278.1	282.6	276.9	- 4.5	- 1.6	1.2	0.4
General Building Contractors	88.0	89.5	79.7	- 1.5	- 1.7	8.3	10.4
Heavy Construction Contractors	45.3	45.7	49.6	- 0.4	- 0.9	- 4.3	- 8.7
Special Trade Contractors	144.8	147.4	147.6	- 2.6	- 1.8	- 2.8	- 1.9
Transportation & Public Utilities, exc. U.S. Postal Service	227.2	224.0	223.4	3.2	1.4	3.8	1.7
Transportation	121.1	118.8	125.3	2.3	1.9	- 4.2	- 3.4
Railroad Transportation	10.4	10.4	10.6	0	0	- 0.2	- 1.9
Local & Interurban Passenger Transit	6.5	6.5	6.9	0	0	- 0.4	- 5.8
Trucking & Warehousing	41.4	39.3	40.1	2.1	5.3	1.3	3.2
Water Transportation	11.0	10.6	13.5	- 0.2	- 0.3	- 2.5	- 5.0
Transportation by Air	40.8	41.0	43.3	- 0.2	- 0.5	- 2.5	- 5.8
Communication, exc. U.S. Postal Service	75.3	74.8	70.2	0.5	0.7	5.1	7.3
Electric, Gas, & Sanitary Serv.	30.8	30.4	27.9	0.4	1.3	2.9	10.4

(Continued)

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
FLORIDA
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

	EMPLOYMENT (In Thousands of Employees)			CHANGE TO CURRENT MONTH FROM:			
				Month Ago		Year Ago	
	Nov. 1981	Oct. 1981*	Nov. 1980	No.	Percent	No.	Percent
Wholesale & Retail Trade	1,002.6	983.9	952.5	18.7	1.9	50.1	5.3
Wholesale Trade	225.4	222.5	209.8	2.9	1.3	15.6	7.4
Wholesale Trade Durable Goods	137.5	136.3	125.3	1.2	0.9	11.6	9.2
Wholesale Trade Nondurable Goods	87.9	56.2	83.9	1.7	2.0	4.0	4.8
Retail Trade	777.2	761.4	742.7	15.8	2.1	34.5	4.6
Building Materials & Garden Supplies	37.2	37.4	34.9	- 0.2	- 0.5	2.3	6.6
General Merchandise Stores	121.3	115.9	114.4	5.4	4.7	6.9	6.0
Food Stores	132.4	130.5	128.6	1.9	1.5	3.8	3.0
Automotive Dealers & Service Stations	87.4	87.3	83.4	0.1	0.1	4.0	4.8
Apparel & Accessory Stores	48.1	47.3	44.5	0.8	1.7	3.6	8.1
Furniture & Home Furnishings	35.1	34.8	34.0	0.3	0.9	1.1	3.2
Eating & Drinking Places	227.6	221.5	224.5	6.1	2.8	3.1	1.4
Miscellaneous Retail	88.1	86.7	81.4	1.4	1.6	6.7	8.2
Finance, Insurance & Real Estate	270.7	269.5	259.1	1.2	0.4	11.6	4.5
Banking	63.8	63.7	58.2	0.1	0.2	5.6	9.6
Credit Agencies Other than Banks	41.5	41.2	39.4	0.3	0.7	2.1	5.3
Insurance Carriers	44.8	44.7	43.9	0.1	0.2	0.9	2.1
Insurance Agents, Brokers, & Service	20.2	20.3	20.1	- 0.1	- 0.5	0.1	0.5
Real Estate	88.8	82.5	81.8	1.3	1.6	2.0	2.4
Service /2	894.8	893.1	833.8	1.7	0.2	61.0	7.3
Hotels & Other Lodging Places	95.6	100.2	88.8	- 4.6	- 4.6	6.8	7.7
Personal Services	48.2	48.2	45.6	0	0	2.6	5.7
Business Services	149.5	149.7	239.6	- 0.2	- 0.1	9.9	7.1
Auto Repair, Services, & Garages	34.2	34.7	33.1	- 0.5	- 1.4	1.1	3.3
Miscellaneous Repair Services	21.5	21.4	18.1	0.1	0.5	3.4	18.8
Motion Pictures	7.2	7.0	6.7	0.2	2.9	0.5	7.5
Amusement & Recreation Services	55.5	52.3	52.6	3.2	6.1	2.9	5.5
Health Services	240.4	237.8	220.2	2.6	1.1	20.2	9.2
Legal Services	31.7	31.3	29.0	0.4	1.3	2.7	9.3
Educational Services	40.4	39.4	35.4	1.0	2.5	5.0	14.1
Miscellaneous Services	53/4	53.6	47.7	- 0.2	- 0.4	5.7	11.9
Total Government	653.5	652.2	627.8	1.3	0.2	25.7	4.1
Total Federal Government	93.2	92.6	89.9	0.6	0.6	3.3	3.7
Total State Government	127.1	128.7	125.0	- 1.6	- 1.2	2.1	1.7
Total Local Government	433.2	430.9	412.9	2.3	0.5	20.3	4.9

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1980 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments not elsewhere classified.

LABOR TURNOVER IN MANUFACTURING AND MINING /1
FLORIDA
(per 100 employees)

FLORIDA	Accession Rate									Separations								
	Total			New Hires			Recalls			Total			Quits			Layoffs		
	Nov. 1981	Oct. 1981	Nov. 1980	Nov. 1981	Oct. 1981	Nov. 1980	Nov. 1981	Oct. 1981	Nov. 1980	Nov. 1981	Oct. 1981	Nov. 1980	Nov. 1981	Oct. 1981	Nov. 1980	Nov. 1981	Oct. 1981	Nov. 1980
ALL MANUFACTURING/1	3.9	4.1	4.6	2.7	3.1	3.3	1.0	0.9	1.1	3.3	4.5	4.0	1.8	2.4	2.4	0.8	1.1	0.8
Durable Goods	3.4	3.6	4.0	2.5	2.8	3.1	0.7	0.6	0.7	3.3	3.9	3.9	1.5	2.0	2.1	1.0	0.9	0.8
Lumber & Wood Products	3.8	3.7	6.0	3.0	3.3	5.4	0.8	0.4	0.5	4.0	4.9	7.1	2.0	3.0	4.4	1.1	1.1	1.3
Furniture & Fixtures	3.2	4.5	4.9	3.0	3.3	4.4	0.2	1.1	0.5	4.2	4.6	4.6	2.8	3.5	2.8	0.1	0.3	0.8
Stone, Clay & Glass Products	1.8	2.7	3.9	1.5	2.4	3.7	0.2	0.2	0.2	4.3	4.4	3.6	1.2	1.7	2.4	2.0	1.9	0.2
Fabricated Metals	2.6	3.7	4.0	2.3	3.0	3.8	0.2	0.5	0.2	4.3	4.7	4.6	2.0	2.5	2.1	1.8	1.5	1.5
Machinery, except Electric	2.9	3.8	3.3	2.8	3.5	3.0	0.1	0.2	0.2	2.1	2.7	2.8	1.1	1.8	1.9	0.3	0.2	0.2
Electrical & Electronic Equip.	3.5	2.8	2.7	2.8	2.3	1.8	0.3	0.2	0.3	2.8	3.2	2.8	1.5	1.7	1.3	0.5	0.2	0.5
Transportation Equipment	5.2	4.5	4.9	2.5	3.0	2.4	2.5	1.4	2.4	4.1	4.7	3.8	1.3	1.7	1.5	1.9	1.7	1.4
Instruments & Related Prods.	2.0	2.9	3.4	1.4	2.1	2.4	0.1	0.3	0.1	2.5	4.2	3.3	1.4	2.3	2.3	0.1	0.8	0.2
Nondurable Goods	4.6	5.2	5.5	3.0	3.6	3.7	1.4	1.5	1.7	3.4	5.3	4.3	2.2	3.0	2.8	0.5	1.3	0.7
Food & Kindred Products	7.9	9.3	10.9	3.7	4.8	5.3	4.2	4.4	5.5	4.0	7.6	6.3	2.2	4.0	4.3	1.0	2.3	1.1
Preserved Fruits & Vegetables	20.4	23.6	23.6	5.6	7.9	8.8	14.7	15.5	14.6	6.9	11.7	8.3	3.6	3.1	6.1	2.3	6.9	1.4
Apparel & Other Textiles	4.3	5.3	4.2	3.1	4.6	3.2	1.1	0.6	1.0	4.2	5.6	4.3	3.3	3.5	2.7	0.3	1.2	1.1
Paper & Allied Products	4.5	2.4	2.0	1.7	1.0	1.2	1.2	1.1	0.5	1.2	3.0	2.4	0.6	1.0	0.6	0.3	1.3	1.2
Printing & Publishing	4.3	5.1	4.6	4.0	4.6	4.3	0.2	0.4	0.2	4.4	5.1	3.9	3.0	3.6	2.9	0.3	0.5	0.2
Chemicals & Allied Products	1.2	1.5	2.1	1.0	1.1	1.8	0.1	0.1	0.2	1.6	2.2	1.5	0.6	0.7	0.9	0.6	1.1	0.1
NONMETALLIC MINERALS, EXCEPT FUELS	1.2	1.4	1.8	0.6	1.2	1.7	0.5	**	**	2.4	2.7	1.7	0.9	1.7	1.0	0.3	0.6	0.1

1/ All industries a re classified according to the Standard Industrial Classification Manual, 1972. The rates are based on accessions and separations for the entire calendar month.

* Revised.
** Rate less than 0.05%.

STATE OF FLORIDA--BUSINESS INDICATORS

Business Indicators	November 1981	October 1981*	November 1980	Percent Change From: Oct. 1981	Nov. 1980
Index of Employment: /1					
Total Nonag. Employment	151.5	152.1	145.1	- 0.4	4.4
Manufacturing	133.8	135.8	131.8	- 1.5	1.5
Durable Goods	145.8	146.0	142.6	- 0.1	3.2
Electrical & Electronic Equipment	199.4	197.9	194.2	0.8	2.7
Other Durable Goods	134.4	135.0	131.7	- 0.4	2.1
Nondurable Goods	120.1	124.1	119.5	- 3.2	0.5
Food & Kindred Products	100.0	109.0	106.2	- 8.3	- 5.8
Other Nondurable Goods	128.1	130.1	124.7	- 1.5	2.7
Nonmanufacturing	154.4	154.7	147.3	- 0.2	4.8
Construction	120.7	121.7	120.1	- 0.8	0.5
Transportation	121.6	122.1	125.8	- 0.4	- 3.3
Wholesale/Retail Trade	155.1	154.9	147.4	0.1	5.2
Wholesale Trade	161.8	160.7	150.6	0.7	7.4
Retail Trade	153.3	153.3	146.5	0	4.6
Eating & Drinking Places	186.1	184.3	183.6	1.0	1.4
Other Retail Trade	142.5	143..1	134.3	- 0.4	6.1
Services	179.2	180.2	167.0	- 0.6	7.3
Hotels & Other Lodging Places	152.4	166.5	141.7	- 8.5	7.6
Personal Services	122.3	124.0	115.5	- 1.4	5.9
Business Services	207.4	206.9	193.7	0.2	7.1
Health Services	223.5	220.6	204.7	1.3	9.2
Other Services	166.5	165.8	156.6	0.4	6.3
Government	147.8	148.3	142.0	- 0.3	4.1
Other Nonmanufacturing/2	158.0	157.1	150.0	0.6	5.3
Unemployment Compensation:					
Initial Claims	33,094	38,036	24,355	-13.0	35.9
Weeks Claimed	272.149	282,127	230,040	- 3.5	18.3
Total U.C. Payments	$ 16,725,320	$ 17,154,307	$ 15,599,140	- 2.5	7.2
Gross Sales /3	$13,064,265,000	$13,962,788,656	$10,220,851,751	- 6.4	19.6
Sales, Use Tax Coll. /3	$ 214,053,714	$ 219,850,976	$ 203,257,532	- 2.6	5.3
New Incorporations /4	3,954	4,556	3,864	-13.2	2.3

1/ 1972=100. This index has been seasonally adjusted.

2/ Mining, Communication, Electric, Gas and Sanitary Services, and Finance, Insurance and Real Estate.

3/ Source: Florida Department of Revenue. Remitted in designated month from preceding month. Monthly totals for gross sales are neither complete nor strictly comparable from month to month due to the variation in the number of firms reporting this item.

4/ Source: Office of the Secretary of State.

* Revised.

** Estimate for November 1981.

BUSINESS INDICATORS: The seasonally adjusted nonagricultural employment index dropped 0.4 percent in November, but is up 4.4 percent over November 1980. In 1980, the index rose 2.0 percent from August to November, but over the same period in 1981, the index rose only 0.7 percent.

The total manufacturing index dropped 1.5 percent in November. The decline took place throughout the manufacturing industry division. Food and kindred products dropped sharply. In nonmanufacturing, the index dropped slightly. Trade, which is affected by tourism, climbed slightly as did "other" nonmanufacturing. Government, services, transportation, and construction dropped over the month. Most industry indexes increased over last year. The only industry divisions to show over-the-year decreases were food and kindred products and transportation.

The number of initial claims for unemployment compensation fell by 13.0 percent over the month, while the number of weeks claimed and the total amount of compensation payments also decreased, but by a lesser degree. Initial claims were up significantly from last November, as were weeks claimed. Total payments increased slightly over the year.

LABOR MARKET TRENDS
A Labor Market Information Publication by the Florida Department of Labor and Employment Security
Division of Employment Security

This public document was promulgated at an annual cost of 9,764.64, or $.54 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative aggreement between the Florida Department of Labor and Employment Security and the U S. Department of Labor, Bureau of Labor Statistics.

Seasonally Adjusted Employment Indicators
Florida

Component	Nov. 1981	Oct. 1981	Nov. 1980	Percent Change From: /1 3 Mos. Ago	6 Mos. Ago	9 Mos. Ago	12 Mos. Ago
Nonfarm Employment	3,807.9	3,821.2	3,646.9	3.1	4.5	3.7	4.4
Manufacturing:							
Average Weekly Earnings	$ 275.12	$ 272.16	$ 255.85	8.9	8.0	9.3	7.5
Average Weekly Hours	40.4	40.5	41.4	- 1.0	- 1.0	- 2.3	- 2.4
Average Hourly Earnings	$ 6.81	$ 6.72	$ 6.18	10.0	9.1	11.9	10.2
New Hire Rate	3.1	2.9	3.8	- 30.9	- 16.9	- 39.2	- 18.4
Recall Rate	0.6	0.6	0.7	406.3	- 43.8	- 49.3	- 14.3
Quit Rate	2.1	2.4	2.7	- 50.2	- 23.4	- 35.0	- 22.2
Layoff Rate	1.1	1.4	1.1	123.2	49.4	- 11.0	0

1/ Seasonally adjusted at annual rates.

Labor Market Information

LOIS GEARHART ORS-001
CONGRESSIONAL INFORMATION SERVICE
SRI ACQUISITIONS
4520 EAST-WEST HIGHWAY
WASHINGTON, D. C. 20814

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

STATE OF FLORIDA
FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY
TALLAHASSEE 32304
OFFICIAL BUSINESS

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

MAR 29 1982 S 1765-3

FLORIDA

Employment Statistics

Department of Labor and Employment Security
Division of Employment Security

* *

As a result of federal budget cuts, the Florida Employment Statistics bulletin will no longer be printed on a monthly basis. The bulletin will be prepared quarterly with the next issue scheduled to be released in early May.

* *

February 1982

LABOR MARKET INDICATORS
(12-month Averages)

Letter No. 404

State of Florida	Year Ending December 1981	Year Ending December 1980	Percent Change
Civilian Labor Force	4,109,500	3,924,900	4.7
Employment	3,829,000	3,690,700	3.7
Unemployment	280,500	234,200	19.8
Unemployment Rate	6.8	6.0	XXX
Nonagricultural Wage and Salary Employment	3,756,700	3,570,500	5.2
Unemployment Compensation			
Initial Claims	31,300	30,800	1.6
Insured Unemployment	59,800	63,400	- 5.7

LABOR MARKET INDICATORS: The average unemployment rate in Florida during 1981 was 6.8 percent, up sharply from the 6.0 percent average rate recorded in 1979 and 1980. From 1980 to 1981, unemployment increased by a hefty 19.8 percent, while employment rose by only 3.7 percent. The number of initial claims for unemployment compensation rose by 1.6 percent. The only encouraging news was that insured unemployent fell by 5.7 percent. The 1981 jobless rate for Florida, despite the large increase, was significantly lower than the 1981 average rate of 7.6 percent nationwide.

CPS DATA* FOR FLORIDA	Civilian Labor Force	Employment	Unemployment	Unemployment Rate
DECEMBER 1981	4,134,800	3,833,900	300,900	7.3

*These data are primarily for use in allocation of money under various federal programs, including CETA. Data are not seasonally adjusted.

THE NATION IN DECEMBER: The nation's unemployment rate rose sharply again in December to 8.9 percent, up from the 8.4 percent rate registered in November. Since July, the jobless rate has increased by nearly two full percentage points. The number of unemployed persons was nearly 9.5 million, up 460,000 from November and up two million since July. Total employment fell again in December to 97.2 million. Since July, employment has dropped by 1.8 million. Nonfarm payroll employment also declined, by 295,000 in December, its third consecutive monthly decrease.

Most of the rise in unemployment during December occurred among adult men, whose jobless rate went from 7.2 to 8.0 percent, a post-World War II record high. The rate for whites moved up to 7.8 percent and the rate for blacks and other workers edged up to 16.1 percent. Unemployment rates for adult women and teenagers changed little over the month at 7.5 percent and 21.7 percent, respectively. The industry hurt most was durable goods manufacturing. Workers in this category experienced an unemployment rate of 11.8 percent in December, up from the 9.4 percent rate during November.

NONAGRICULTURAL EMPLOYMENT: Nonagricultural employment rose again in December by 42,200 (1.1 percent) to 3,868,400. The increase in December was less than the 62,500 increase from November 1980 to December 1980. Most of December's increase was in the tourist-related industries and is usual, but there have been larger increases in previous years.

Employment in manufacturing was stable in December. A small decline in durable goods was offset by a small increase in nondurable goods. Gains and losses were scattered throughout the manufacturing industries. Construction dropped 1,700 jobs. Losses occurred in the general building and special trade contractors industries, but heavy construction showed a gain for December.

All categories in trade show increases in employment. Most were seasonal as trade geared up for the tourist invasion. In services, gains were recorded in the tourist-affected industries, while small declines appeared in those industries which were less affected by tourism. Finance, insurance, and real estate gained 0.8 percent. Government dropped 2,000 due to the large drop at the local government level.

Over-the-year increases were recorded in all industries with the exception being construction, which dropped 5,600 jobs. The greatest increases were in trade (4.7 percent), services (7.8 percent), and finance (4.5 percent).

HOURS AND EARNINGS: Average weekly earnings for manufacturing production workers in Florida increased $10.38, or 3.8 percent, to $285.11 from November to December. Increases were general throughout most manufacturing categories. Average hourly earnings were up $0.12 per hour and the number of hours worked per week was up 0.8 hours. This compares to the annual increase in average hourly earnings of 10.3 percent or $0.64 per hour. The average production worker in manufacturing worked 0.8 hours less in December 1981 than he did in December 1980. Average weekly earnings, however, were up $21.58 (8.2 percent) over December 1980.

Average hourly earnings in the mining of nonmetallic minerals were up 13.5 percent over December 1980 while the average hourly earnings in banking were up 8.2 percent. Communications and electric, gas, and sanitary services also showed increases over a year ago. The number of hours worked per week in banking and utilities were somewhat less than a year ago while mining showed an increase in the number of hours worked.

SEASONALLY ADJUSTED HOURS AND EARNINGS: Average weekly earnings for December 1981 increased by $5.83 from the previous month. This increase is attributable to an increase of 0.2 hours in average weekly hours and by an eleven cents per hour increase in average hourly earnings.

Average weekly hours are up compared to three months ago while average weekly earnings and average hourly earnins are up compared to three, six, nine, and twelve months ago.

AVERAGE HOURS AND EARNINGS IN MANUFACTURING
AND SELECTED NONMANUFACTURING INDUSTRIES /1
FLORIDA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Dec. 1981	Nov. 1981	Dec. 1980	Dec. 1981	Nov. 1981	Dec. 1980	Dec. 1981	Nov. 1981	Dec. 1980
		*			*			*	
ALL MANUFACTURING /1	285.11	274.73	263.53	41.5	40.7	42.3	6.87	6.75	6.23
Durable Goods	297.51	285.52	266.45	42.2	41.2	42.7	7.05	6.93	6.24
Lumber & Wood Products	217.93	222.32	216.60	38.3	38.8	41.1	5.69	5.73	5.27
Furniture & Fixtures	253.50	215.28	214.66	46.6	39.5	41.6	5.44	5.45	5.16
Stone, Clay & Glass Prod.	293.85	293.68	285.50	41.8	42.5	45.9	7.03	6.91	6.22
Primary Metal Industries	306.77	303.89	271.30	43.7	43.6	43.2	7.02	6.97	6.28
Fabricated Metal Prod.	293.76	284.31	256.48	41.2	40.5	40.2	7.13	7.02	6.38
Machinery, except Electrical	329.78	321.62	269.95	45.3	44.3	43.4	7.28	7.26	6.22
Electric and Electronic Equipment	296.90	290.09	283.91	41.7	41.5	44.5	7.12	6.99	6.38
Transportation Equipment	383.69	346.92	340.33	43.9	41.3	43.8	8.74	8.40	7.77
Instruments & Related Products	251.62	257.50	213.72	39.5	41.2	40.4	6.37	6.25	5.29
Misc. Mfg. Industries	182.58	180.96	170.17	38.6	37.7	38.5	4.73	4.80	4.42
Nondurable Goods	271.32	262.25	261.04	40.8	40.1	41.9	6.65	6.54	6.23
Food & Kindred Prod.	269.02	262.68	242.39	42.1	42.3	42.9	6.39	6.21	5.65
Preserved Fruits and Vegetables	230.87	213.60	232.58	41.9	40.0	44.3	5.51	5.34	5.25
Tobacco Manufactures	198.45	193.78	192.00	35.0	33.7	37.5	5.67	5.75	5.12
Apparel & Other Textiles	171.20	164.49	157.91	38.3	37.3	36.3	4.47	4.41	4.35
Paper & Allied Products	454.09	423.16	410.42	45.5	42.7	45.3	9.98	9.91	9.06
Printing & Publishing	279.32	275.42	291.99	37.9	38.2	41.3	7.37	7.21	7.07
Chemicals & Allied Prod.	373.27	367.77	368.78	41.8	41.0	44.7	8.93	8.97	8.25
Rubber & Misc. Plastic Products	221.54	208.12	213.26	41.8	40.1	43.7	5.30	5.19	4.88
NONMETALLIC MINERALS, EXCEPT FUELS	385.45	348.00	322.42	51.6	46.9	49.0	7.47	7.42	6.58
Phosphate Rock	395.93	369.37	345.10	46.2	43.1	44.3	8.57	8.57	7.79
COMMUNICATION	383.02	397.76	362.02	42.7	44.0	41.9	8.97	9.04	8.64
ELECTRIC, GAS & SANITARY SERVICES	379.08	394.24	368.41	40.5	42.3	42.2	9.36	9.32	8.73
BANKING	183.83	194.14	170.77	38.7	40.7	38.9	4.75	4.77	4.39

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month. The estimated number of production workers for December 1981 was 316,380 for manufacturing; 7,365 for nonmetallic mining and quarrying; 58,854 for communication; 24,627 for electric, gas and sanitary services, and 51,360 for banking.

* Revised.

BUSINESS INDICATORS: The Florida seasonally adjusted nonagricultural employment index went up 0.1 percent from November to December. Although there was a gain of 42,200 jobs in Florida, the index shows that most of the gain was seasonal. Over the year, the index for total nonagricultural employment was up 4.2 percent over December 1980.

The manufacturing figures for December show a small decrease. A bright spot in manufacturing is electronic and electrical equipment which shows an increase of 0.9 percent over the month. Both durable and nondurable goods have risen over the year.

The nonmanufacturing industries gained only slightly in December, but have risen 4.6 percent over the year. Construction and government were the only major nonmanufacturing industries to show a drop in their indexes over the month. Transportation increased a surprising 1.2 percent in December. Other increases in the nonmanufacturing industries show smaller increases, but it is encouraging to see that these industries more than held their own, contrary to the national picture of the economy.

The index of all major industries except construction and transportation rose since December 1980. Services led with a gain of 7.8 percent, followed by other nonmanufacturing (5.2 percent), and trade (4.7 percent).

This public document was promulgated at an annual cost of 9,764.64, or $.54 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative aggreement between the Florida Department of Labor and Employment Security and the U S. Department of Labor, Bureau of Labor Statistics.

A Labor Market Information Publication by the Florida Department of Labor and Employment Security
Division of Employment Security

STATE OF FLORIDA--BUSINESS INDICATORS

Business Indicators	December 1981	November 1981*	December 1980	Percent Change From: Oct. 1981	Nov. 1980
Index of Employment: /1					
Total Nonag. Employment	152.3	152.2	146.1	0.1	4.2
Manufacturing	134.6	135.1	131.9	- 0.4	2.0
Durable Goods	145.5	145.4	143.5	0.1	1.4
Electrical & Electronic Equipment	201.8	200.0	195.4	0.9	3.3
Other Durable Goods	133.6	133.9	132.5	- 0.2	0.8
Nondurable Goods	122.2	123.4	118.7	- 1.0	2.9
Food & Kindred Products	109.7	110.7	102.6	- 0.9	6.9
Other Nondurable Goods	127.1	128.4	125.1	- 1.0	1.6
Nonmanufacturing	155.2	155.0	148.4	0.1	4.6
Construction	120.1	120.7	122.6	- 0.5	- 2.0
Transportation	122.1	120.7	126.0	1.2	- 3.1
Wholesale/Retail Trade	155.8	155.3	148.8	0.3	4.7
Wholesale Trade	162.4	162.2	151.8	0.1	7.0
Retail Trade	154.0	153.4	148.0	0.4	4.1
Eating & Drinking Places	188.9	186.0	186.2	1.6	1.5
Other Retail Trade	142.5	142.6	135.4	- 0.1	5.2
Services	181.7	181.3	168.6	0.2	7.8
Hotels & Other Lodging Places	167.6	165.6	144.2	1.2	16.2
Personal Services	121.3	125.5	115.0	- 3.3	5.5
Business Services	207.9	206.5	196.3	0.7	5.9
Health Services	225.5	223.1	206.5	1.1	9.2
Other Services	166.8	167.3	157.8	- 0.3	5.7
Government	147.4	148.1	141.8	- 0.5	3.9
Other Nonmanufacturing/2	158.7	158.0	150.8	0.4	5.2
Unemployment Compensation:					
Initial Claims	38,959	33,094	29,788	17.7	30.8
Weeks Claimed	318,780	272,149	286,431	17.1	11.3
Total U.C. Payments	$ 19,730,921	$ 16,725,320	$ 19,192,116	18.0	2.8
Gross Sales /3	$17,390,443,338	$15,678,812,091	$10,288,641,747	10.9	69.0
Sales, Use Tax Coll. /3	$ 216,453,917	$ 214,053,714	$ 198,968,434	1.1	8.8
New Incorporations /4	4,722	3,954	4,541	19.4	4.0

1/ 1972=100. This index has been seasonally adjusted.

2/ Mining, Communication, Electric, Gas and Sanitary Services, and Finance, Insurance and Real Estate.

3/ Source: Florida Department of Revenue. Remitted in designated month from preceding month. Monthly totals for gross sales are neither complete nor strictly comparable from month to month due to the variation in the number of firms reporting this item.

4/ Source: Office of the Secretary of State.

* Revised.

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
FLORIDA
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

	EMPLOYMENT (In Thousands of Employees)			CHANGE TO CURRENT MONTH FROM:			
				Month Ago		Year Ago	
	Dec. 1981	Nov. 1981*	Dec. 1980	No.	Percent	No.	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT/1	3,868.4	3,826.2	3,711.6	42.2	1.1	156.8	4.2
Manufacturing	477.2	477.2	467.5	0	0	9.7	2.1
Durable Goods	272.4	273.0	268.6	- 0.6	- 0.2	3.8	1.4
Lumber & Wood Products	20.6	20.6	23.0	0	0	- 2.4	- 10.4
Furniture & Fixtures	12.9	12.9	12.5	0	0	0.4	3.2
Stone, Clay & Glass Products	19.5	20.0	20.8	- 0.5	- 2.5	- 1.3	- 6.3
Primary Metal Industries	5.0	5.1	4.9	- 0.1	- 2.0	0.1	2.0
Fabricated Metal Products	36.8	37.3	37.2	- 0.5	- 1.3	- 0.4	- 1.1
Machinery, except Electrical	38.7	38.9	37.4	- 0.2	- 0.5	1.3	3.5
Electrical & Electronic Equip.	66.0	65.9	63.9	0.1	0.2	2.1	3.3
Transportation Equipment	51.6	51.1	46.9	0.5	1.0	4.7	10.0
Instruments & Related Products	14.6	14.3	14.8	0.3	2.1	- 0.2	- 1.4
Misc. Manufacturing Industries	6.7	6.9	7.2	- 0.2	- 2.9	- 0.5	- 6.9
Nondurable Goods	204.8	204.2	198.9	0.6	0.3	5.9	3.0
Food & Kindred Products	54.2	52.0	50.7	2.2	4.2	3.5	6.9
Preserved Fruits & Vegetables	16.9	15.0	14.1	1.9	12.7	2.8	19.9
Tobacco Manufacturers	2.2	2.0	2.3	0.2	10.0	- 0.1	- 4.3
Textile Mill Products	2.1	2.3	3.0	- 0.2	- 8.7	- 0.9	- 30.0
Apparel & Other Textile Prod.	35.0	36.4	33.9	- 1.4	- 3.8	1.1	3.2
Paper & Allied Products	15.6	15.4	15.9	0.2	1.3	- 0.3	- 1.9
Printing & Publishing	49.7	49.8	44.6	- 0.1	- 0.2	5.1	11.4
Chemicals & Allied Products	25.7	26.0	27.3	- 0.3	- 1.2	- 1.6	- 5.9
Petroleum & Coal Products	1.5	1.4	1.6	0.1	7.1	- 0.1	- 6.3
Rubber & Misc. Plastic Products	14.9	14.9	15.3	0	0	- 0.4	- 2.6
Leather & Leather Products	3.9	4.0	4.3	- 0.1	- 2.5	- 0.4	- 9.3
Mining	10.5	10.5	10.5	0	0	0	0
Nonmetallic Minerals (exc. Fuels)	9.8	9.9	9.8	0.1	1.0	0	0
Phosphate Rock	6.2	6.2	5.9	0	0	0.3	5.1
Construction	276.7	278.4	282.3	- 1.7	- 0.6	- 5.6	- 2.0
General Building Contractors	85.7	88.2	81.7	- 2.5	- 2.7	4.0	4.9
Heavy Construction Contractors	47.4	46.2	50.3	1.2	2.6	- 2.9	- 5.9
Special Trade Contractors	143.6	144.0	150.3	- 0.4	- 0.3	- 6.7	- 4.5
Transportation & Public Utilities, exc. U.S. Postal Service	230.5	226.1	226.7	4.4	1.9	3.8	1.7
Transportation	124.1	120.3	128.1	3.8	3.2	- 4.0	- 3.1
Railroad Transportation	10.3	10.4	10.2	- 0.1	- 1.0	0.1	1.0
Local & Interurban Passenger Transit	6.5	6.6	6.8	- 0.1	- 1.5	- 0.3	- 4.4
Trucking & Warehousing	43.6	41.1	41.5	2.5	6.1	2.1	5.1
Water Transportation	11.0	10.4	14.8	0.6	5.8	- 3.8	- 25.7
Transportation by Air	41.8	40.8	43.8	1.0	2.5	- 2.0	- 4.6
Communication, exc. U.S. Postal Service	75.7	75.2	70.6	0.5	0.7	5.1	7.2
Electric, Gas, & Sanitary Serv.	30.7	30.6	28.0	0.1	0.3	2.7	9.6

(Continued)

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
FLORIDA
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

	EMPLOYMENT (In Thousands of Employees)			CHANGE TO CURRENT MONTH FROM:			
				Month Ago		Year Ago	
	Dec. 1981	Nov. 1981*	Dec. 1980	No.	Percent	No.	Percent
Wholesale & Retail Trade	1,032.9	1,003.4	986.3	29.5	2.9	46.6	4.7
Wholesale Trade	227.3	225.9	212.5	1.4	0.6	14.8	7.0
Wholesale Trade Durable Goods	138.2	137.8	127.0	0.4	0.3	11.2	8.8
Wholesale Trade Nondurable Goods	89.1	88.1	85.5	1.0	1.1	3.6	4.2
Retail Trade	805.6	777.5	773.8	28.1	3.6	31.8	4.1
Building Materials & Garden Supplies	38.3	37.5	35.4	0.8	2.1	2.9	8.2
General Merchandise Stores	128.2	119.4	121.5	8.8	7.4	6.7	5.5
Food Stores	135.2	134.0	130.5	1.2	0.9	4.7	3.6
Automotive Dealers & Service Stations	87.7	87.0	84.9	0.7	0.8	2.8	3.3
Apparel & Accessory Stores	52.0	47.7	47.0	4.3	9.0	5.0	10.6
Furniture & Home Furnishings	35.6	35.0	34.9	0.6	1.7	0.7	2.0
Eating & Drinking Places	236.4	227.4	233.1	9.0	4.0	3.3	1.4
Miscellaneous Retail	92.2	89.5	86.5	2.7	3.0	5.7	6.6
Finance, Insurance & Real Estate	273.0	270.9	261.3	2.1	0.8	11.7	4.5
Banking	65.1	63.6	58.8	1.5	2.4	6.3	10.7
Credit Agencies Other than Banks	41.5	41.6	40.1	- 0.1	- 0.2	1.4	3.5
Insurance Carriers	44.8	44.7	44.2	0.1	0.2	0.6	1.4
Insurance Agents, Brokers, & Service	20.1	20.0	20.4	0.1	0.5	- 0.3	- 1.5
Real Estate	84.1	83.8	81.6	0.3	0.4	2.5	3.1
Service /2	914.6	904.7	848.4	9.9	1.1	66.2	7.8
Hotels & Other Lodging Places	109.2	103.8	94.0	5.4	5.2	15.2	16.2
Personal Services	48.8	49.5	46.3	- 0.7	- 1.4	2.5	5.4
Business Services	150.1	148.8	141.7	1.3	0.9	8.4	5.9
Auto Repair, Services, & Garages	34.9	34.9	33.3	0	0	1.6	4.8
Miscellaneous Repair Services	21.9	21.5	18.2	0.4	1.9	3.7	20.3
Motion Pictures	7.0	6.8	6.7	0.2	2.9	0.3	4.5
Amusement & Recreation Services	59.3	55.2	55.6	4.1	7.4	3.7	6.7
Health Services	241.6	240.0	221.2	1.6	0.7	20.4	9.2
Legal Services	31.3	31.6	29.2	- 0.3	- 0.9	2.1	7.2
Educational Services	37.8	39.9	35.4	- 2.1	- 5.3	2.4	6.8
Miscellaneous Services	53.7	53.8	48.6	- 0.1	- 0.2	5.1	10.5
Total Government	653.0	655.0	628.6	- 2.0	- 0.3	24.4	3.9
Total Federal Government	93.7	93.0	90.5	0.7	0.8	3.2	3.5
Total State Government	127.7	127.1	125.0	0.6	0.5	2.7	2.2
Total Local Government	431.6	434.9	413.1	- 3.3	- 0.8	18.5	4.5

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1980 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments not elsewhere classified.

SPENDABLE EARNINGS

Spendable Earnings for Florida's manufacturing production workers are as follows:

	December 1981	November 1981*	December 1980
Gross Weekly Earnings	$285.11	$274.73	$263.53
Spendable Earnings for:			
Workers with no dependents	221.92	214.93	207.32
Married workers with three dependents filing joint returns	242.86	235.04	226.60

* Revised.

Note: These figures reflect estimated tax liabilities rather than the amounts actually withheld from paychecks.

Seasonally Adjusted Employment Indicators
Florida

Component	Dec. 1981	Nov. 1981	Dec. 1980	Percent Change From: /1 3 Mos. Ago	6 Mos. Ago	9 Mos. Ago	12 Mos. Ago
Nonfarm Employment	3,827.0	3,824.5	3,671.4	2.4	4.9	4.9	4.2
Manufacturing:							
Average Weekly Earnings	$ 279.61	$ 273.78	$ 258.55	17.6	10.7	13.2	8.1
Average Weekly Hours	40.7	40.5	41.5	8.3	0	0	- 1.9
Average Hourly Earnings	$ 6.87	$ 6.76	$ 6.23	8.6	10.7	13.2	10.3

1/ Seasonally adjusted at annual rates.

Labor Market Information

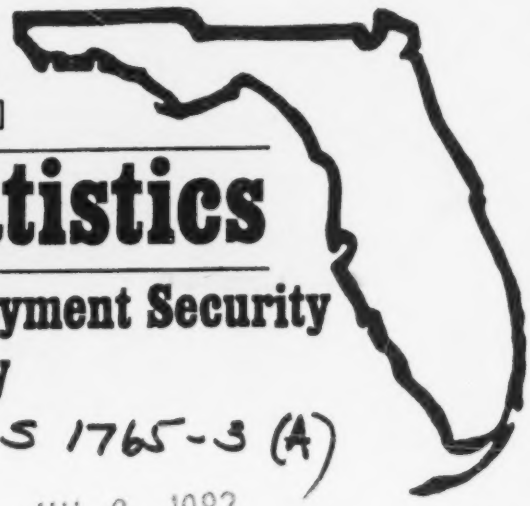
RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

STATE OF FLORIDA
FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY
TALLAHASSEE 32304
OFFICIAL BUSINESS

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MA
LAB 449

MONA R. POTTER ORS-001
CONGRESSIONAL INFORMATION SERVICE
SRI ACQUISITIONS
4520 EAST - WEST HIGHWAY, SUITE 800
WASHINGTON, D. C. 20014

FLORIDA



Employment Statistics

Department of Labor and Employment Security
Division of Employment Security

S 1765-3 (A)

JUL 6 1982

LABOR MARKET INDICATORS
(12-month Averages)

State of Florida	Year Ending March 1982	Year Ending March 1981	Percent Change
Civilian Labor Force	4,562,800	4,320,000	5.6
Employment	4,236,200	4,053,900	4.5
Unemployment	326,600	266,100	22.7
Unemployment Rate	7.2	6.2	XXX
Nonagricultural Wage and Salary Employment	3,749,300	3,613,800	3.7
Unemployment Compensation			
Initial Claims	34,200	31,500	8.6
Insured Unemployment	64,200	63,000	1.9

LABOR FORCE SUMMARY

State of Florida	March 1982 p	February 1982	January 1982	December 1981
Civilian Labor Force	4,594,000	4,575,000	4,596,000	4,568,900
Employment	4,187,000	4,243,000	4,257,000	4,235,600
Unemployment	407,000	332,000	339,000	333,300
Unemployment Rate	8.9	7.3	7.4	7.3

p = preliminary.

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs, including CETA. Data are seasonally adjusted.

Release Date: May 1982 **Letter No. 405**

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT: Total nonfarm employment increased by 14,200 jobs in March, the smallest gain at peak tourism season since the '75-'76 recession. The 3,830,300 total is 6,400 higher than the comparable figure for the close of the previous quarter, and 90,400 above the total for March 1981. The national recession has had a considerable impact on tourism-related industries, as evidenced by smaller-than-expected employment gains in wholesale and retail trade, hotels and other lodging places, and amusement and recreation services. Durable goods manufacturing, insurance and real estate, and business services added a total of 6,300 jobs in March. The construction, government, mining, and transportation and public utilities industry divisions lost a combined total of 5,300 jobs.

In 1982, all industry divisions except construction, manufacturing, and government are growing, although more slowly than in the past two or three quarters. Manufacturing employment, at 467,400, is below the June-through-December 1981 levels. Construction employment, at 262,400, is below all of the 1981 levels, the result of high mortgage rates and the national recession.

Trade employment declined slightly in January, but has since grown to a new high of 1,036,400 in March, as did services, to 921,800. Trade employment is now growing at slightly below five percent per year. Services continue to expand at more than six percent per year.

HOURS AND EARNINGS: Average weekly earnings in manufacturing, after reaching an all-time high for Florida of $281.54 in December 1981, are now running at about the September-October level. January decreases in average weekly hours in all published manufacturing industries except food and kindred products caused weekly earnings decreases of around $10.00 in the First Quarter.

Since November, average hourly earnings for total manufacturing have not varied by more than five cents. Since January, healthy wage increases in stone, clay, and glass products, primary and fabricated metals, tobacco manufactures, and rubber and miscellaneous plastics have offset decreases in most of the other industries. Weekly hours increases in most manufacturing industries have caused weekly earnings to increase by about two and one-half dollars since January, but weekly earnings are still over ten dollars below those of December. There were also First Quarter weekly earnings declines caused by sharp drops in average weekly hours in all nonmanufacturing industries except banking.

A Labor Market Information Publication by the Florida Department of Labor and Employment Security
Division of Employment Security

This public document was promulgated at an annual cost of 9,764.64, or $.54 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative aggreement between the Florida Department of Labor and Employment Security and the U S. Department of Labor, Bureau of Labor Statistics.

Average Hours and Earnings in Manufacturing Industries

FLORIDA	Average Weekly Earnings				Average Weekly Hours				Average Hourly Earnings			
	p Mar. 1982	Feb. 1982	Jan. 1982	Dec. 1981	p Mar. 1982	Feb. 1982	Jan. 1982	Dec. 1981	p Mar. 1982	Feb. 1982	Jan. 1982	Dec. 1981
MANUFACTURING	$270.86	$270.07	$267.24	$281.54	39.6	39.6	38.9	41.1	$ 6.84	$ 6.82	$ 6.87	$ 6.85
Durable Goods	281.08	275.39	277.14	290.92	39.7	39.0	39.2	41.5	7.08	7.01	7.07	7.01
Lumber & Wood Products	216.75	216.38	214.68	216.76	37.5	37.5	37.4	38.5	5.78	5.77	5.74	5.63
Furniture & Fixtures	190.86	188.91	196.31	219.14	33.9	33.2	34.5	39.7	5.63	5.69	5.69	5.52
Stone, Clay & Glass Products	303.05	285.20	275.28	298.78	41.4	40.0	38.5	42.2	7.32	7.13	7.15	7.08
Primary Metal Industries	279.24	217.67	274.57	293.70	39.0	31.5	40.2	41.6	7.16	6.91	6.83	7.06
Fabricated Metal Prod.	297.11	286.70	281.39	292.11	40.7	39.6	39.8	41.2	7.30	7.24	7.07	7.09
Machinery, except Electrical	298.99	303.16	304.30	323.52	41.7	41.7	41.8	44.5	7.17	7.27	7.28	7.27
Electric & Electronic Equipment	289.67	291.21	291.20	303.74	40.4	40.9	40.0	42.6	7.17	7.12	7.28	7.13
Transportation Equip.	323.75	307.80	328.50	351.11	39.1	38.0	39.2	41.7	8.28	8.10	8.38	8.42
Instruments & Related Products	272.56	252.08	258.82	250.65	40.2	37.4	38.4	38.8	6.78	6.74	6.74	6.46
Miscellaneous Manufacturing Industries	188.55	190.30	188.24	191.12	39.2	38.6	37.8	39.9	4.81	4.93	4.98	4.79
Nondurable Goods	259.25	265.32	256.30	269.73	39.4	40.2	38.6	40.5	6.58	6.60	6.64	6.66
Food & Kindred Prods.	229.91	255.85	254.65	259.43	39.3	42.5	42.3	42.6	5.85	6.02	6.02	6.09
Preserved Fruits & Vegetables	219.62	236.64	247.05	232.23	39.5	43.5	45.0	42.3	5.56	5.44	5.49	5.49
Tobacco Manufactures	198.60	204.20	192.30	183.40	34.6	35.7	34.9	33.9	5.74	5.72	5.51	5.41
Apparel & Other Textiles	167.80	169.82	159.73	165.23	36.4	36.6	34.8	36.8	4.61	4.64	4.59	4.49
Paper & Allied Prods.	439.24	448.10	448.56	478.56	44.1	45.0	44.5	48.0	9.96	9.98	10.08	9.97
Printing & Publishing	295.93	293.36	276.02	278.19	39.3	38.6	37.3	37.9	7.53	7.60	7.40	7.34
Chemicals & Allied Products	349.02	358.28	353.90	364.83	41.6	42.2	37.9	40.9	8.39	8.49	8.81	8.92
Rubber & Misc. Plastic Products	236.74	220.47	211.75	217.35	41.1	39.3	38.5	41.4	5.76	5.61	5.50	5.25
NONMETALLIC MINERALS, EXCEPT FUELS	339.76	354.72	332.86	366.05	46.1	48.0	44.8	49.2	7.37	7.39	7.43	7.44
Phosphate Rock	366.76	383.17	344.36	395.33	42.4	44.4	39.4	46.2	8.65	8.63	8.74	8.57
COMMUNICATION	377.65	351.74	372.02	379.74	41.5	40.9	41.8	42.1	9.10	8.60	8.90	9.02
ELECTRIC, GAS & SANITARY SERVICES	429.52	420.65	384.40	385.33	41.3	41.2	41.2	41.3	10.40	10.21	9.33	9.33
BANKING	189.64	191.09	191.44	186.98	39.1	39.4	39.8	39.2	4.85	4.85	4.81	4.77

p = preliminary.
These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month.

Estimated Employment in Nonagricultural Establishments
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

FLORIDA	Employment (In Thousands of Employees)			
	p March 1982	February 1982	January 1982	December 1981
TOTAL NONAGRICULTURAL EMPLOYMENT/1	3,830.3	3,816.1	3,805.3	3,823.9
Manufacturing	467.4	468.8	469.3	471.1
Durable Goods	262.5	261.8	262.5	265.0
Lumber & Wood Products	20.5	20.6	20.7	21.3
Furniture & Fixtures	11.8	11.7	11.9	12.0
Stone, Clay & Glass Products	19.5	19.9	19.8	20.3
Primary Metal Industries	4.7	4.8	4.9	4.9
Fabricated Metal Products	33.8	33.7	34.0	33.9
Machinery, except Electrical	38.0	37.9	37.6	37.7
Electrical & Electronic Equip.	61.5	61.3	61.1	61.6
Transportation Equipment	51.3	50.6	51.3	52.0
Instruments & Related Products	14.3	14.2	14.1	14.3
Misc. Manufacturing Industries	7.1	7.1	7.1	7.0
Nondurable Goods	204.9	207.0	206.8	206.1
Food & Kindred Products	52.1	54.3	54.4	53.3
Preserved Fruits & Vegetables	17.9	19.1	19.5	17.9
Tobacco Manufacturers	1.8	2.0	2.0	2.0
Textile Mill Products	2.4	2.3	2.3	2.5
Apparel & Other Textile Prod.	34.4	34.6	34.2	34.6
Paper & Allied Products	16.1	16.4	16.6	16.9
Printing & Publishing	50.4	49.3	49.5	48.4
Chemicals & Allied Products	25.3	25.5	25.2	25.4
Petroleum & Coal Products	1.6	1.6	1.6	1.6
Rubber & Misc. Plastic Products	17.1	17.3	17.2	17.6
Leather & Leather Products	3.7	3.7	3.8	3.8
Mining	10.7	10.8	10.9	11.0
Nonmetallic Minerals (exc. Fuels)	9.7	9.8	9.8	9.9
Phosphate Rock	5.9	6.1	6.1	6.0
Construction	262.4	264.1	274.1	282.8
General Building Contractors	74.7	75.5	77.6	79.1
Heavy Construction Contractors	50.0	49.8	50.1	53.6
Special Trade Contractors	137.7	138.8	146.4	150.1
Transportation & Public Utilities, exc. U.S. Postal Service	228.9	229.1	228.4	234.5
Transportation	126.5	126.8	125.9	130.2
Railroad Transportation	10.2	10.2	10.1	10.1
Local & Interurban Passenger Transit	7.1	7.0	7.2	7.3
Trucking & Warehousing	43.0	43.1	41.6	45.3
Water Transportation	12.4	12.9	13.2	13.6
Transportation by Air	42.2	42.0	42.3	42.4
Communication, exc. U.S. Postal Service	73.1	73.2	73.0	74.9
Electric, Gas, & Sanitary Serv.	29.3	29.1	29.5	29.4

(Continued)

Estimated Employment in Nonagricultural Establishments (Continued)
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

FLORIDA	EMPLOYMENT (In Thousands of Employees)			
	March 1982 p	February 1982	January 1982	December 1981
Wholesale & Retail Trade	1,036.4	1,026.9	1,027.2	1,030.1
Wholesale Trade	223.0	222.8	223.4	223.3
Wholesale Trade Durable Goods	131.8	132.4	133.4	133.1
Wholesale Trade Nondurable Goods	91.2	90.4	90.0	90.2
Retail Trade	813.4	804.1	803.8	806.8
Building Materials & Garden Supplies	33.7	33.6	34.1	34.5
General Merchandise Stores	118.5	118.8	122.3	127.2
Food Stores	144.4	143.4	141.2	140.8
Automotive Dealers & Service Stations	85.8	85.8	86.2	87.0
Apparel & Accessory Stores	47.7	47.3	48.2	48.5
Furniture & Home Furnishings	37.7	38.0	38.4	38.8
Eating & Drinking Places	250.0	243.2	237.8	233.8
Miscellaneous Retail	95.6	94.0	95.6	96.2
Finance, Insurance & Real Estate	284.4	280.2	280.2	277.3
Banking	66.1	65.1	65.7	64.7
Credit Agencies Other than Banks	41.7	41.5	41.4	41.6
Insurance Carriers	46.1	45.8	45.8	45.8
Insurance Agents, Brokers, & Service	21.8	21.9	21.9	21.8
Real Estate	91.4	88.6	88.3	86.5
Service /2	921.8	914.6	901.2	899.8
Hotels & Other Lodging Places	104.0	99.6	96.0	94.7
Personal Services	48.8	48.6	48.1	47.0
Business Services	156.2	154.8	152.1	155.0
Auto Repair, Services, & Garages	33.2	33.5	33.7	33.4
Miscellaneous Repair Services	18.2	18.4	17.9	17.9
Motion Pictures	5.9	5.9	6.0	6.1
Amusement & Recreation Services	72.6	72.0	69.1	69.0
Health Services	246.0	244.1	242.4	240.4
Legal Services	31.2	31.1	31.2	30.9
Educational Services	39.3	38.8	37.6	38.5
Miscellaneous Services	47.6	48.2	48.6	48.4
Total Government	618.3	621.6	614.0	617.3
Total Federal Government	87.2	87.3	87.0	87.0
Total State Government	127.6	130.5	127.9	127.3
Total Local Government	403.5	403.8	399.1	403.0

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the month basis. Proprietors, self-employed persons domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1981 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establish elsewhere classified.

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

Industry	March 1982 p	February 1982	January 1982	December 1981
TOTAL	3,768.8	3,777.5	3,788.8	3,779.1
Construction	262.0	268.1	278.0	282.6
Manufacturing	462.5	464.5	466.5	465.9
Durable Goods	262.6	262.5	263.4	263.4
Nondurable Goods	199.9	202.0	203.1	202.5
Transportation	125.2	126.3	125.2	126.4
Trade	1,017.3	1,012.9	1,017.3	999.0
Wholesale	220.9	221.8	222.6	222.2
Retail	796.4	791.1	794.7	776.8
Eating and Drinking Places	236.0	236.5	234.7	232.7
Services	898.1	900.1	895.3	902.7
Hotels and Other Lodging Places	93.9	93.5	93.6	96.0
Health Services	245.4	243.8	242.6	242.2
Government	606.7	611.3	611.4	610.7
Other Nonagricultural Employment*	397.0	394.3	395.1	391.8

p = preliminary.
* Includes Mining, Communication, Public Utilities, Finance, Insurance and Real Estate.

Unemployment Compensation Activity
Florida

	March 1982	February 1982	January 1982	December 1981
Initial Claims	41,978	39,456	47,659	38,959
Weeks Claimed	377,822	314,490	309,698	318,780
Total U.C. Payments	$24,867,055	$19,710,529	$19,306,594	$19,730,921

Labor Market Information

STATE OF FLORIDA

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

TALLAHASSEE 32304

OFFICIAL BUSINESS

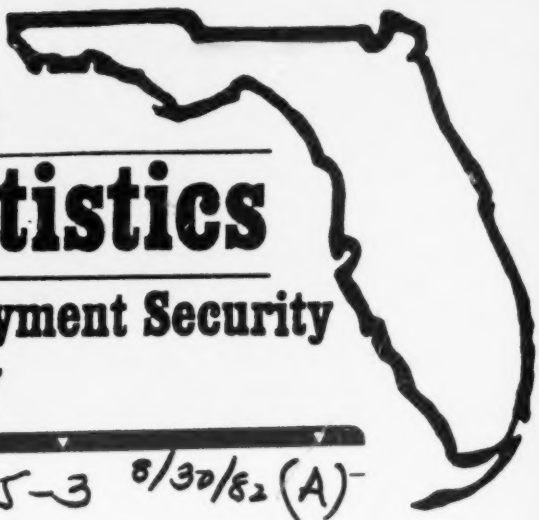
RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

Mona Potter
Congressional Information Service
SRI Acquisitions
4520 Eastwest Highway
Washington, D.C. 20014

ORC-001

FLORIDA



Employment Statistics

Department of Labor and Employment Security
Division of Employment Security

-/S 1765-3 8/30/82 (A)-

LABOR MARKET INDICATORS
(12-month Averages)

State of Florida	Year Ending June 1982	Year Ending June 1981	Percent Change
Civilian Labor Force	4,613,600	4,374,300	5.5
Employment	4,266,700	4,098,400	4.1
Unemployment	346,900	275,900	25.7
Unemployment Rate	7.5	6.3	XXX
Nonagricultural Wage and Salary Employment	3,763,900	3,653,800	3.0
Unemployment Compensation			
Initial Claims	38,500	29,500	30.5
Insured Unemployment	72,600	61,400	18.2

LABOR FORCE SUMMARY

State of Florida	June 1982 p	May 1982	April 1982	March 1982
Civilian Labor Force	4,690,000	4,703,000	4,645,000	4,594,000
Employment	4,339,000	4,332,000	4,243,000	4,187,000
Unemployment	351,000	371,000	402,000	407,000
Unemployment Rate	7.5	7.9	8.7	8.9

p = preliminary.

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs, including CETA. Data are seasonally adjusted.

Release Date: August 1982 **Letter No. 406**

12-MONTH AVERAGES: Unemployment continues to rise in Florida, based on the 12-month average labor market indicators. The average unemployment rate for the year ending June 1982 was 7.5 percent, compared to the average rate of 6.3 percent for the year ending June 1981. Unemployment rose 25.7 percent between the two 12-month periods while employment increased by only 4.1 percent. Additionally, the number of initial claims filed for unemployment compensation rose 30.5 percent and insured unemployment increased 18.2 percent. In every month during the second quarter of 1982, the figures for these categories were especially high. In some cases, the monthly figure for 1982 nearly doubled the monthly figure for the same month in 1981.

THE NATION IN JUNE: The seasonally adjusted unemployment rate for the United States in June remained at 9.5 percent, the same rate recorded in May. The current 9.5 percent rate is the highest since World War II and no relief is in sight. It is expected to reach 10 percent, or very near it, in the next few months.

The nation's unemployment rate has been consistently higher than Florida's rate from 1980 to the present. In contrast, Florida had a higher rate from 1974 to 1979. It is apparent that, in relation to the nation, Florida has withstood this latest national recession much better than it did during the 1974-1975 recession.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT: Total nonfarm employment in Florida decreased in every month in the second quarter of 1982. After recording increases in February and March, nonagricultural employment fell by 0.4 percent in April, 0.8 percent in May, and 0.6 percent in June. The 3,763,400 job level in June was the lowest level since October 1981. Employment usually slumps slightly in the summer months, but usually picks up in September and experiences steady growth through the rest of the year.

The number of nonfarm jobs in June represented a 1.7 percent decline from March, the last month of the first quarter. Additionally, every major industry experienced an over-the-quarter job loss except for the transportation and public utilities industry, which recorded a slight 0.3 percent gain. The biggest percentage loser from March to June (excluding mining) was the manufacturing industry, which suffered a 2.9 percent drop. The trade industry lost 21,600 jobs from March to June, the largest job loss of any industry. This industry also had the second largest percent drop, falling 2.1 percent. Again this excludes mining, whose job level fell 15.9 percent, but this industry is insignificant in Florida.

HOURS AND EARNINGS: Due to a shorter average work week and only slightly higher hourly earnings, average weekly earnings for manufacturing remains approximately $10.00 lower than at the end of 1981. After falling to a low of $266.34 in April, weekly earnings have climbed to a June average of $272.25. The second quarter opened with sharp decreases in average weekly hours in several industries, followed in May with rebounding increases in most industries, the same general pattern as in the first quarter. Hourly rates of pay in the first half of 1982 have failed to show significant increases for two reasons: less overtime worked for premium pay and decreases in the rate at which the cost of living has gone up. Despite overall decreases in the average work week in the last six months, several manufacturing industries remain above 40 hours per week.

A Labor Market Information Publication by the Florida Department of Labor and Employment Security
Division of Employment Security

This public document was promulgated at an annual cost of 9,764.64, or $.54 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative aggreement between the Florida Department of Labor and Employment Security and the U S. Department of Labor, Bureau of Labor Statistics.

Average Hours and Earnings in Manufacturing Industries

FLORIDA	Average Weekly Earnings				Average Weekly Hours				Average Hourly Earnings			
	p June 1982	May 1982	April 1982	March 1982	p June 1982	May 1982	April 1982	March 1982	p June 1982	May 1982	April 1982	March 1982
MANUFACTURING	$272.25	$269.01	$266.34	$269.89	39.4	39.1	38.6	39.4	$ 6.91	$ 6.88	$ 6.90	$ 6.85
Durable Goods	283.54	279.42	276.26	279.97	39.6	39.3	38.8	39.6	7.16	7.11	7.12	7.07
Lumber & Wood Products	208.87	215.06	216.53	215.97	36.2	36.7	36.7	37.3	5.77	5.86	5.90	5.79
Furniture & Fixtures	188.48	195.71	192.42	184.92	33.9	34.7	34.3	33.2	5.56	5.64	5.61	5.57
Stone, Clay & Glass Products	300.99	302.50	292.80	301.17	42.1	41.1	40.0	41.2	7.14	7.36	7.32	7.31
Primary Metal Industries	309.48	288.51	289.69	269.85	41.1	39.2	39.2	37.9	7.53	7.36	7.39	7.12
Fabricated Metal Prod.	297.52	288.48	288.29	298.74	40.7	39.9	39.6	40.7	7.31	7.23	7.28	7.34
Machinery, except Electrical	304.86	300.15	290.14	297.44	42.4	41.4	39.8	41.6	7.19	7.25	7.29	7.15
Electric & Electronic Equipment	292.18	284.57	285.19	288.55	40.3	39.8	39.5	40.3	7.25	7.15	7.22	7.16
Transportation Equip.	334.07	326.54	321.02	321.36	38.8	39.2	38.4	39.0	8.61	8.33	8.36	8.24
Instruments & Related Products	281.64	268.91	266.85	276.08	40.7	39.2	39.3	40.6	6.92	6.86	6.79	6.80
Miscellaneous Manufacturing Industries	168.41	181.05	200.08	189.15	34.3	37.1	41.0	39.0	4.91	4.88	4.88	4.85
Nondurable Goods	259.90	257.52	254.41	259.38	39.2	38.9	38.2	39.3	6.63	6.62	6.66	6.60
Food & Kindred Prods.	234.81	234.78	231.19	229.10	39.2	39.0	37.9	38.7	5.99	6.02	6.10	5.92
Preserved Fruits & Vegetables	231.47	227.08	201.56	220.41	39.5	39.7	35.3	39.5	5.86	5.72	5.71	5.58
Tobacco Manufactures	210.45	212.65	200.90	198.95	34.9	35.8	34.4	34.6	6.03	5.94	5.84	5.75
Apparel & Other Textiles	166.83	168.27	161.59	167.04	35.8	36.5	34.9	36.0	4.66	4.61	4.63	4.64
Paper & Allied Prods.	432.74	429.57	443.87	441.76	43.8	43.0	44.7	44.0	9.88	9.99	9.93	10.04
Printing & Publishing	296.91	282.75	283.11	297.04	39.8	37.6	37.9	39.5	7.46	7.52	7.47	7.52
Chemicals & Allied Products	349.74	350.17	352.67	349.45	40.2	41.1	41.2	41.8	8.70	8.52	8.56	8.36
Rubber & Misc. Plastic Products	227.37	226.16	211.87	223.20	40.1	40.1	37.7	40.0	5.67	5.64	5.62	5.58
NONMETALLIC MINERALS, EXCEPT FUELS	346.39	366.27	333.90	345.85	47.0	49.9	47.7	46.8	7.37	7.34	7.00	7.39
Phosphate Rock	389.58	432.39	359.92	376.27	43.0	49.7	41.9	43.6	9.06	8.70	8.59	8.63
COMMUNICATION	377.34	377.46	379.25	375.56	40.4	40.5	41.0	41.0	9.34	9.32	9.25	9.16
ELECTRIC, GAS & SANITARY SERVICES	431.10	419.63	431.60	413.09	42.1	41.1	41.7	41.6	10.24	10.21	10.35	9.93
BANKING	193.34	203.20	193.85	189.15	39.7	41.3	39.4	39.0	4.87	4.92	4.92	4.85

p = preliminary.
These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month.

Estimated Employment in Nonagricultural Establishments
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

FLORIDA	Employment (In Thousands of Employees)			
	p June 1982	May 1982	April 1982	March 1982
TOTAL NONAGRICULTURAL EMPLOYMENT/1	3,763.4	3,785.6	3,815.2	3,828.9
Manufacturing	451.9	456.3	459.6	465.5
Durable Goods	256.4	259.6	260.1	261.5
Lumber & Wood Products	19.4	19.6	20.4	20.5
Furniture & Fixtures	11.7	12.0	11.7	11.7
Stone, Clay & Glass Products	18.0	18.5	18.9	19.4
Primary Metal Industries	4.6	4.6	4.6	4.7
Fabricated Metal Products	32.8	33.1	33.3	33.7
Machinery, except Electrical	38.3	38.2	37.9	38.1
Electrical & Electronic Equip.	60.5	60.8	61.0	61.2
Transportation Equipment	49.4	51.4	51.1	51.0
Instruments & Related Products	14.6	14.4	14.2	14.2
Misc. Manufacturing Industries	7.1	7.0	7.0	7.0
Nondurable Goods	195.5	196.7	199.5	204.0
Food & Kindred Products	46.1	47.7	47.8	51.8
Preserved Fruits & Vegetables	12.1	13.9	13.9	17.8
Tobacco Manufacturers	1.9	1.9	1.9	1.7
Textile Mill Products	2.2	2.5	2.5	2.3
Apparel & Other Textile Prod.	34.2	33.2	34.6	33.9
Paper & Allied Products	15.2	15.1	15.0	16.1
Printing & Publishing	49.3	49.9	50.1	50.3
Chemicals & Allied Products	24.9	24.8	25.6	25.5
Petroleum & Coal Products	1.5	1.5	1.6	1.6
Rubber & Misc. Plastic Products	16.8	16.8	17.0	17.1
Leather & Leather Products	3.4	3.3	3.4	3.7
Mining	9.0	9.6	10.2	10.7
Nonmetallic Minerals (exc. Fuels)	8.1	8.7	9.3	9.7
Phosphate Rock	4.3	4.9	5.4	5.9
Construction	256.7	257.1	256.4	260.9
General Building Contractors	71.7	72.2	72.6	73.4
Heavy Construction Contractors	47.8	47.8	48.1	49.9
Special Trade Contractors	137.2	137.1	135.7	137.6
Transportation & Public Utilities, exc. U.S. Postal Service	230.0	231.3	230.8	229.4
Transportation	126.6	128.3	127.8	126.8
Railroad Transportation	9.9	9.9	10.1	10.1
Local & Interurban Passenger Transit	7.2	7.4	7.2	7.1
Trucking & Warehousing	43.0	43.1	43.3	43.2
Water Transportation	10.8	11.4	13.3	12.7
Transportation by Air	44.0	44.8	42.2	42.1
Communication, exc. U.S. Postal Service	73.3	72.9	73.0	72.9
Electric, Gas, & Sanitary Serv.	30.1	30.1	30.0	29.7

(Continued)

Estimated Employment in Nonagricultural Establishments (Continued)
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

FLORIDA	EMPLOYMENT (In Thousands of Employees)			
	June 1982 p	May 1982	April 1982	March 1982
Wholesale & Retail Trade	1,015.6	1,027.6	1,035.2	1,037.2
Wholesale Trade	219.9	221.8	222.0	223.0
Wholesale Trade Durable Goods	131.0	131.5	131.4	131.9
Wholesale Trade Nondurable Goods	88.9	90.3	90.6	91.1
Retail Trade	795.7	805.8	813.2	814.2
Building Materials & Garden Supplies	34.2	34.2	33.5	33.5
General Merchandise Stores	117.9	119.8	119.1	118.3
Food Stores	142.7	144.6	145.1	145.0
Automotive Dealers & Service Stations	86.6	86.1	85.7	85.8
Apparel & Accessory Stores	45.4	47.4	48.2	48.1
Furniture & Home Furnishings	35.5	35.7	36.8	37.7
Eating & Drinking Places	239.6	244.5	249.2	250.7
Miscellaneous Retail	93.8	93.5	95.6	95.1
Finance, Insurance & Real Estate	279.5	281.2	282.3	283.9
Banking	65.3	65.7	65.7	65.9
Credit Agencies Other than Banks	41.0	41.0	41.2	41.7
Insurance Carriers	46.3	46.3	46.1	46.2
Insurance Agents, Brokers, & Service	21.9	22.1	22.1	21.8
Real Estate	87.4	88.6	90.1	91.3
Services /2	907.3	905.2	917.6	919.6
Hotels & Other Lodging Places	93.5	96.2	100.4	103.2
Personal Services	48.1	48.2	49.4	48.8
Business Services	154.2	156.5	155.5	155.6
Auto Repair, Services, & Garages	33.8	34.1	33.8	33.4
Miscellaneous Repair Services	17.3	17.3	17.3	17.4
Motion Pictures	6.0	6.0	6.0	5.9
Amusement & Recreation Services	68.8	64.1	71.4	72.7
Health Services	250.2	247.9	245.9	245.3
Legal Services	33.1	31.8	31.4	31.3
Educational Services	35.8	37.5	39.4	39.0
Miscellaneous Services	45.9	46.6	47.3	47.9
Total Government	613.4	617.3	623.1	621.7
Total Federal Government	88.1	87.8	87.4	87.3
Total State Government	121.4	127.7	132.6	130.7
Total Local Government	403.9	401.8	403.1	403.7

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the month basis. Proprietors, self-employed persons domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1981 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establish elsewhere classified.

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

Industry	June 1982 p	May 1982	April 1982	March 1982
TOTAL	3,754.0	3,773.8	3,775.6	3,767.9
Construction	253.3	259.3	259.6	260.5
Manufacturing	451.5	455.4	458.1	461.2
Durable Goods	256.1	260.2	260.3	262.2
Nondurable Goods	195.4	195.2	197.8	199.0
Transportation	126.8	128.8	127.8	125.5
Trade	1,026.5	1,028.2	1,023.7	1,018.1
Wholesale	221.2	221.2	220.8	220.9
Retail	805.3	807.0	802.9	797.2
Eating and Drinking Places	240.2	240.7	239.5	236.7
Services	905.9	902.1	899.0	896.0
Hotels and Other Lodging Places	94.5	95.2	93.8	93.2
Health Services	249.8	248.4	245.6	244.7
Government	599.3	606.8	612.8	610.0
Other Nonagricultural Employment*	390.7	393.2	394.6	396.6

p = preliminary.
* Includes Mining, Communication, Public Utilities, Finance, Insurance and Real Estate.

Unemployment Compensation Activity
Florida

	June 1982	May 1982	April 1982	March 1982
Initial Claims	52,705	42,518	43,840	41,978
Weeks Claimed	403,807	329,564	353,383	377,822
Total U.C. Payments	$30,041,251	$23,952,086	$24,804,650	$24,867,055

LABOR MARKET INFORMATION

LOIS GEARHART ORS-001
CONGRESSIONAL INFORMATION SERVICE
SRI ACQUISITIONS
4520 EAST-WEST HIGHWAY
WASHINGTON, D. C. 20814

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

OFFICIAL BUSINESS
Tallahassee, Florida 32301

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

STATE OF FLORIDA

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449